

QAD Sales and Use Tax Interface Release Notes

March 2012

These release notes include information about the latest QAD Sales and Use Tax Interface fixes and changes. These changes may affect the way you implement and use QAD Sales and Use Tax Interface.

Review this document before proceeding with any phase of a QAD Sales and Use Tax Interface implementation.

QAD highly recommends that you implement the latest Sales and Use Tax Interface release available. Check the QAD Web site to make sure you have the latest QAD Sales and Use Tax Interface release notes, installation guide, and installation media.

<http://support.qad.com>

Use the following list to find a specific release:

Release Notes for Current Release 2

Release Notes for Current Release

QAD Sales and Use Tax Interface Version: 4.0

Release Date: March 2012

QAD Product Suite Compatibility: QAD 2012 Enterprise Edition

Quantum Releases Supported

The previous version of SUTI, released in October 2008, supported Quantum versions 3.2 and 3.3.

The current release of SUTI supports Quantum version 4.0.

Documentation Updates

The following documents have been updated for this release:

- *User Guide: QAD Sales and Use Tax Interface* (new item number: 70-3253-4.0)
- *Installation Guide: QAD Sales and Use Tax Interface* (new item number: 70-3252-4.0)

These two guides replace the single Technical Reference released with previous versions of the Sales and Use Tax Interface.

System Requirements for SUTI 4.0 on Windows

- Intel Pentium 800 MHz or faster processor
- Windows 32 bit or Windows 64 bit operating system
- QAD .NET UI Version 2.9.5
- Microsoft .Net Framework 3.0
- QAD 2012 Enterprise Edition with a Progress database
- Progress Version 10 or above; see the installation guide for your ERP application for specific requirements
- Vertex's Quantum for Sales and Use Tax, release 4.0, using an ISAM database

System Requirements for SUTI 4.0 on UNIX

- Platforms and operating systems:
 - HP-UX 11ia v2 32 bit/64 bit
 - HP-UX 11ia v3 32 bit/64 bit
 - Red Hat Linux 4.0 32 bit/64 bit
 - Red Hat Linux 5.0 32 bit/64 bit
- QAD 2012 Enterprise Edition with a Progress database
- Progress Version 10 or above; see the installation guide for your ERP application for specific requirements
- Vertex's Quantum for Sales and Use Tax, release 4.0, using an ISAM database

New and Changed Features

- Support for Extended Zip Codes
- New Program to Update Vertex Register

Support for Extended Zip Codes

SUTI 4.0 supports the use of extended, nine-character zip codes. You enable support for zip codes using the new Use Extended Zip Codes field in Tax Interface Control.

Clear the Use Extended Zip Codes field in Tax Interface Control if you want the system to only recognize standard, five-character zip codes. In this case, if you create an address that has a nine-character zip code, the last four characters are not processed by the system.

Important Support for extended zip codes is only available when you use SUTI 4.0 with QAD 2012 EE.

New Program to Update Vertex Register

Use Tax Interface Inv Post to Reg (29.12.14) to update the Vertex Register database with posted invoice data from Invoice Post and Print and the Shipper Confirm functions.

If you specify a date range for which invoices have already been posted to the Vertex Register, the system prevents a duplicate posting. It is recommended that you run Tax Interface Inv Post to Reg after you run Invoice Post and Print or any of the Shipper Confirm functions. The Tax Interface Inv Post to Reg program applies from QAD 2011 EE.

Note The Vertex Register update options have been removed from Invoice Post and Print from QAD 2011 EE.

