

QAD Supplier Portal Release Notes

March 2019

These release notes include information about the latest QAD Supplier Portal fixes and changes. These changes may affect the way you use QAD Supplier Portal.

Use the following list to find a specific release:

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Release Notes for the Current Release

QAD Supplier Portal Version: 13.15

Date: March 29, 2019

Resolved Issues

Creating Subscriptions (SV1S-694)

QAD Supplier Portal now successfully creates subscriptions and users can edit them. Previously, users could not successfully create or edit a subscription.

Accessing the Admin Help Page (SV1S-705)

QAD Supplier Portal now displays the correct Help page for the Admin section. Previously, when you tried to access the Admin page, the last help page you viewed was displayed instead.

Alerts Log (SV1S-750)

QAD Supplier Portal | Alerts no longer displays an error message in the `alerts.log` file when an alert notification is triggered. Previously, when an alert was triggered, an “invalid param type for key=timestamp” message was displayed in the `alerts.log` file.

Loading ASNs for Kanban Items (SV1S-758)

The Kanban poller now successfully loads ASNs for kanban items into QAD Supplier Portal. Previously, the Kanban poller did not successfully load the ASNs.

Improved ASN Maintenance Performance (SV1S-766)

QAD Supplier Portal now shows improved performance for ASN Maintenance. Previously, the performance in this area was poor.

Improved Poller Performance for Unrefreshed Records (SV1S-802)

The QAD Supplier Portal poller now shows improved performance in processing records that have not been refreshed. Previously, in this scenario, the poller performance was poor.

Loading Schedule Details (SV1S-858)

QAD Supplier Portal now correctly loads schedule details, even when the `ScheduleTime` field contains blank spaces. Previously, in this scenario, the schedule details update failed and generated an exception.

Improved Poller Performance for Large Volumes of Data (SV1S-829)

The QAD Supplier Portal poller (genload and genipload) now shows improved performance in loading large volumes of data. Previously, in this scenario, performance was poor.

Poller Monitoring Notifications (SV1S-845)

QAD Supplier Portal now processes poller monitoring notifications successfully. Previously, null pointer exceptions were generated.

Deleting PO Shipper Lines Using the Poller (SV1S-859)

The QAD Supplier Portal poller now correctly deletes PO shipper lines. Previously, the system generated a non-skippable exception.

Improved Bulk Load Performance (SV1S-884)

The QAD Supplier Portal poller now shows improved performance for bulk loading. Previously, the bulk load took too much time to complete.

Improved Performance for Delete Inactive POs (SV1S-892)

The Admin functionality for Delete Inactive POs now correctly deletes inactive POs and performance has been improved. Previously, the performance of the Delete Inactive POs screen was poor.

Date Printed for AIAG Single Carton 001 Label (SV1S-893)

When printing using ASN >> Print, QAD Supplier Portal now prints the correct date in the AIAG Single carton 001 label. Previously, the date was displayed incorrectly in the label.

Schedule Replenishment View (SV1S-896)

QAD Supplier Portal now displays records correctly in Schedules >> Schedule Replenishment view. Previously, records were not displayed correctly in this view.

Used-Defined Fields (SV1S-899)

QAD Supplier Portal now correctly saves user-defined data fields. Previously, a runtime exception was generated.

Exporting ASNs (SV1S-903)

QAD Supplier Portal now exports ASNs without error. Previously, the system generated NumberFormatException errors.

Date and Time in SNF File (SV1S-904)

QAD Supplier Portal now displays the correct date and time in the SNF file for ASNs created using the UI. Previously, the wrong date and time were displayed in the SNF file.

Date Displayed in the ASNs View for Imported .CSV ASNs (SV1S-905)

QAD Supplier Portal now displays the correct Create Date in the ASNs view when the supplier user's time zone is different than the customer user's time zone and the ASN was imported using a .csv file.

Starting Serial Number (SV1S-906)

QAD Supplier Portal no longer allows the user to leave the Starting Serial Number field blank when the supplier policy is set at customer level. Previously, the user could save a record with a blank starting serial number.

Scheduled Order with Blank Line Comments (SV1S-908)

QAD Supplier Portal >> Active Schedules Report now correctly displays the header row for scheduled orders in cases where the line comments are blank. Previously, for scheduled orders with blank line comments, a blank line was incorrectly displayed for the header row.

Supplier Item in Kanban Boards (SV1S-916)

QAD Supplier Portal now displays the correct supplier item in Inventory >> Kanban >> Boards. Previously, the supplier item was not displayed.

Bulk Load (SV1S-920)

QAD Supplier Portal now starts the bulk load in the correct time frame when Admin >> Data Management >> Auto Data Load is enabled. Previously, in this scenario, the bulk load started at the wrong time.

Error Message for Alerts Server (SV1S-928)

QAD Supplier Portal now displays the correct error message when a user clicks on the Admin >> Alerts tab when the alerts server is down. Previously, in this scenario, a blank screen was displayed.

Release Notes for Supplier Portal 13.14

QAD Supplier Portal Version: 13.14

Date: September 28, 2018

Resolved Issues

Inactivating Subscriptions (SV1S-695)

When a user inactivates an account using Admin >> Subscribers >> Subscription >> Inactivate Subscription, QAD Supplier Portal now successfully cancels the account. Previously, the user was not able to cancel the subscription.

ASNs for Scheduled Orders (SV1S-867)

QAD Supplier Portal now prevents users from creating ASNs for scheduled orders that do not have schedule details. Previously, users could create ASNs for scheduled orders that did not have schedule details.

Deleting Inactive POs (SV1S-874)

The Admin functionality for Delete Inactive POs now displays the organization name with the OrgSysID in the Org ID combo box and correctly deletes inactive POs for the selected organization. Previously, the Delete Inactive POs screen did not display the OrgSysID in the Org ID combo box and raised exceptions when users tried to delete inactive POs.

Acknowledgment Status of Purchase Orders (SV1S-879)

QAD Supplier Portal now prevents suppliers from changing the acknowledgment status of purchase orders when the PO Acknowledgment Policy is set to Lock Acknowledgment at supplier level and is set to Do Not Lock Acknowledgment at customer level. Previously, in this scenario, a supplier could change the acknowledgment status of a PO after the acknowledgment was sent.

Uploading Supplier Scheduled Orders (SV1S-881)

Supplier scheduled orders are now successfully uploaded in QAD Supplier Portal. Previously, scheduled orders were not uploaded.

Inactivating Supplier Records (SV1S-882)

QAD Supplier Portal now correctly inactivates supplier records in Admin >> Company >> Supplier Maintenance. Previously, supplier records were not inactivated.

Canceling Subscriptions (SV1S-886)

QAD Supplier Portal now successfully cancels accounts through Admin >> Company >> Cancel Subscription. Previously, users were not able to cancel subscriptions.

Create Date Field in ASNs Menu (SV1S-887)

When an ASN has the Received, Export Confirmed status, QAD Supplier Portal now correctly displays the Create Date field in the ASNs menu.

Previously, in this scenario, the Create Date field in the ASNs menu was blank.

Release Notes for Supplier Portal 13.13

QAD Supplier Portal Version: 13.13

Date: March 30, 2018

Resolved Issues

Quantity Qualifier Filter in Schedule Replenishment View (SV1S-764)

Supplier Portal now filters the data using the Quantity Qualifier in Schedules >> Schedule Replenishment view. Previously, data was not filtered.

Improved Performance for SCCS (SV1S-801)

Supplier Portal now shows improved performance of a query while adding lines from schedules in ASN Maintenance. Previously, the performance of queries was poor.

ItemID Tag Check in integ_accu_errors.log (SV1S-809)

Supplier Portal now displays an error in integ_accu_errors.log if the ItemId tag is missing in the integration kit. Previously, an error was not displayed in the integ_accu_errors.log file.

accum_error.log File Generated when the Kanban Poller is Run (SV1S-810)

Supplier Portal now generates the accum_error.log file when a user runs the kanban poller. Previously, in above scenario, the accum_error.log file was not generated.

Supplier ID Field in Kanban Card Filter Tab (SV1S-822)

Supplier Portal now correctly displays the Supplier ID field and the supplier name in the Inventory >> Kanban >> Card >> filter tab. Previously, the Supplier ID field was not available in the filter tab.

Poller (Gen Load) Progress and Mfg/pro Version Compatibility (SV1S-823)

Poller (Gen load) works successfully for versions of progress 91 or 91d and Mfg/pro version of eb2. Previously, gen load was failing.

Supplier Portal Load from 2016 Environment (SV1S-825)

Supplier Portal now correctly loads the data from a 2016EE environment. Previously, it threw an exception and the data was not loaded to SP.

Improved Gen Load Performance (SV1S-827)

Gen load now shows improved performance while calculating the intransit quantity for ASNs. Previously, the gen load performance was poor.

Supplier Portal Load from 2012.1 Environment (SV1S-833)

Supplier Portal now correctly loads the data from a 2012.1 EE environment. Previously, in this scenario, it threw an exception and the data was not loaded to SP.

Industry Sub-Segment Records (SV1S-836)

Supplier Portal now displays the Industry Sub-Segment records as per the selected Industry while creating a new Subscription. Previously, in this scenario, Industry Sub-Segment records were not displayed correctly.

Genload (SV1S-837)

Genload is now running successfully. Previously, mxgendelta.p was failing.

Deletion of Inactive Purchase Orders (SV1S-840)

Supplier Portal now deletes the inactive purchase orders through Admin >> Delete Inactive POs successfully. Previously, in this scenario, it threw an exception.

Label Types for Pallets and Containers (SV1S-841)

Supplier Portal now correctly selects the label type for pallet and container. Previously, the label for pallet and container was the same.

Last Receipt date in Min/Max View (SV1S-844)

Supplier Portal now displays the last receipt date correctly in Inventory >> min/max view. Previously, the last receipt date was wrong.

Memo Item with Long Description (SV1S-848)

Supplier Portal now allows you to load a memo item with a long description. Previously, a memo item with a long description was not loaded.

Activating Items Through the bulk.ips.input File (SV1S-849)

Supplier Portal now activates the manually inactivated IPS through the bulk.ips.input file. Previously, it was not activating the IPS using the bulk.ips.input file.

Release Notes for Supplier Portal 13.12

QAD Supplier Portal Version: 13.12

Date: October 6, 2017

Resolved Issues

Poller Performance with Large Data Amounts (SV1S-746)

Poller (genload and genipload) now shows improved performance with a large amount of data. Previously, performance was very poor.

Poller Performance with ASN Deletions (SV1S-788)

Poller execution for genload with bulk ASN deletion now shows improved performance. Previously, performance was poor.

Email Alerts for Kanban Transaction Load (SV1S-795)

Supplier Portal now correctly sends an alert email after transaction load when a kanban card is consumed using Kanban Consume/Post in QAD ERP. Previously, email was not sent.

Kanban Data in Memo Items (SV1S-799)

Supplier Portal now correctly displays the kanban data for memo items under the Add Lines From Kanban Card link in ASN maintenance. Previously, it was not displaying the kanban data for memo items.

Duplicate Email Alerts (SV1S-800)

Supplier Portal no longer sends duplicate email alerts for shipped ASNs when Poller runs in full load mode. Previously, duplicate email alerts were sent for shipped ASNs.

Broken Links on Login Page (SV1S-805)

Supplier Portal now correctly displays the pages for Security, Privacy Policy, and Terms of Use links on login page. Previously, these links were broken.

Incorrect Email Alerts (SV1S-808)

An email alert for the alert event “ASN Shipped quantity not equal to Order Quantity” now displays the quantity for active release only. Previously, an email alert was displaying quantities for active and inactive releases from the supplier schedule.

Label Type (SV1S-811)

Supplier Portal now correctly selects the label type for a pallet and for a container. Previously, label type was the same for pallets and containers.

Subscription Page Error (SV1S-814)

Suppliers Subscription Creation page now displays an “Unspecified” option under Company Size and Revenue fields. Previously, this option was not available.

New Message (SV1S-815)

A new message—“Download time can vary depending on file size. Please close to continue download.”—now displays on the screen when the user clicks the Print Selected button in the ASN > ASN Labels screen. Previously, this message was not available.

ASN Deletion Performance (SV1S-819)

Deletion of ASNs using menu Admin >> Data management >> Delete Records >> ASNs now shows improved performance. Previously, the performance was poor.

Release Notes for Supplier Portal 13.11

QAD Supplier Portal Version: 13.11

Date: March 31, 2017

Resolved Issues

Kanban Screen Dates and Times (SV1S-741)

The Kanban Card Maintenance and Kanban Loop Details screens now display the same correct date and time in the Last Transaction Date field for the same Kanban card. Previously, the system displayed different dates and times on the two screens.

Alert Emails (SV1S-751)

QAD Supplier Portal now correctly sends an alert email to recipients when an alert event is set to ASN Shipped, an ASN is created in ERP using Shipper Maintenance, and the ASN is loaded into QAD Supplier Portal. Previously, in this scenario, recipients did not receive an alert email.

Duplicate Alert Data (SV1S-752)

QAD Supplier Portal no longer allows you to add the same target data information multiple times for an alert. Previously, you could add duplicate target data information for an alert.

Alerts for New Purchase Order Lines (SV1S-753)

QAD Supplier Portal now correctly sends an alert email for purchase order lines when an alert event is set to New Purchase Order Line and a new purchase order is created. Previously, in this scenario, the system did not send an alert email for purchase order lines.

Display of Large Numbers (SV1S-761)

QAD Supplier Portal now correctly displays large numbers in the correct numeric format in the Schedule Orders In-Transit Quantity field. Previously, the system displayed large numbers in exponential format.

Saving Data in the Company Maintenance Preference Tab (SV1S-768)

QAD Supplier Portal now correctly saves data in the Admin >> Company >> Company Maintenance >> Preference tab. Previously, if you tried to save data in the Preference tab, the system displayed a blank screen.

End User Number Now Available (SV1S-772)

QAD Supplier Portal now allows you to add an end user number to link Supplier Portal data with its related QAD customer data. Previously, the End User Number field was not available in the Subscription page of QAD Supplier Portal.

Decimal Quantity Values in ASN Details (SV1S-775)

QAD Supplier Portal now correctly calculates the number of containers and prints the labels when the Quantity and Quantity per Pack fields in ASN Details contain decimal values. Previously, in this scenario, an error message, “we are having difficulties processing your request right now.”, was displayed on the page.

Label Pages Value (SV1S-776)

QAD Supplier Portal now correctly resets the value for label pages in the Print tab. Previously, the system did not reset the pages value and reports were printed incorrectly.

Supplier ID Field in Kanban Filter Tab (SV1S-777)

QAD Supplier Portal now correctly displays the Supplier ID field in the Inventory >> Kanban >> Boards >> Filter tab. Previously, the Supplier ID field was not available in the Filter tab.

Cumulative Ship Quantity in the ASN View (SV1S-782)

QAD Supplier Portal now correctly displays the cumulative ship quantity in the ASN view, if the ASN was created without clicking the Details tab. Previously, in this scenario, the system displayed a blank cumulative quantity in the ASN view.

Setting the Minimum ASN Tolerance to 100% (SV1S-784)

QAD Supplier Portal now allows you to set a value of 100% for the minimum ASN tolerance. Previously, you could only set values up to 99%.

Release Notes for Supplier Portal 13.10

QAD Supplier Portal Version: 13.10

Date: September 30, 2016

Resolved Issues

ASNs with Labels and Containers (SV1S-742)

QAD Supplier Portal now correctly ships ASNs with labels and containers. Previously, ASNs with labels and containers were not shipped due to a validation error.

Correct Date/Time Displayed for Kanban Cards (SV1S-741)

The Kanban Card Maintenance and Kanban Loop Details screens now display the same correct date and time in the Last Transaction Date field for the same Kanban card.

Previously, the system displayed different dates and times for the same card in Kanban Card Maintenance and Kanban Loop Details.

Errors Correctly Displayed for Inactive IPS Combinations (SV1S-737)

QAD Supplier Portal now displays an error when an ASN for an inactive item, place, site (IPS) combination is uploaded using the Integration Kit.

Previously, in this scenario, ASNs for inactive IPS combinations were not uploaded and no errors were written to the `integ_accum_errors.log` file.

Subscription Range Combo-Box in Subscribers Pages (SV1S-735)

QAD Supplier Portal now shows the same Subscription range combo-box in all Subscribers pages. Previously, the Subscription range combo-boxes were not identical in all Subscribers pages.

ASN Label Validation Error Message (SV1S-734)

QAD Supplier Portal now displays the correct ASN label validation error message:

“You might have modified the line details or containers after label generation. Hence, 1) Save containers (if containers are created). Re-generate the new labels and ship the ASN. 2) Or save the ASN with Incomplete or Pre-Ship status if you can't re-generate new labels at this moment.”

Previously, an incorrect error message was displayed.

In-Transit Quantity Column Correctly Displayed (SV1S-732)

Schedules Screen and Schedules > Schedules > Display Tab now displays the In-transit Quantity column.

Previously, the In-transit Quantity column was not available.

Number Of Active Kanbans Column Correctly Displayed (SV1S-725)

QAD Supplier Portal now displays the Number Of Active Kanbans column in all Kanban reports. Previously, the Number Of Active Kanbans column was not displayed.

Enhancement

Calculation of the Arrears/Over-Shipment Quantity in the Schedule Replenishment Report (ERQS-2592)

The calculation for the Arrears/Over-Shipment Quantity in the Schedule Replenishment report now uses the Cumulative Required Quantity as of yesterday's date (the system date minus one day) instead of that of the system date (today).

Release Notes for Supplier Portal 13.9

QAD Supplier Portal Version: 13.9

Date: April 01, 2016

Resolved Issues

Validation for the Security Option (SV1S-630)

Admin > Company > Supplier Maintenance > Admin Account only enables the Security option if the user address and contact information is available.

Previously, the system enabled the Security option, regardless of whether the user address and contact information was available.

ASNs with Labels Correctly Validated (SV1S-687)

ASNs with labels are now correctly validated and cannot be shipped if the ASN Quantity field or the Quantity Per Pack field is modified in the ASN line. Previously, ASNs with labels were shipped, even if the quantity was modified and the related labels were not generated.

Generating Unique Serial Numbers (SV1S-688)

QAD Supplier Portal now correctly generates unique serial numbers for 366 days when the ASN Serial Number Policy is set to Generate Serial Number at Customer Level.

Previously, duplicate serial numbers were generated if the Starting Serial Number field was modified in Admin > Company > Company Maintenance > Preferences.

Improved Performance in ASN Label Serial Number Generation (SV1S-689)

The performance of the ASN Label Serial Number generation functionality in QAD Supplier Portal has improved. Previously, the performance was poor.

Cancel Subscription Page is Displayed Correctly (SV1S-691)

The Admin > Company > Cancel Subscription page is now correctly displayed in Internet Explorer 11. Previously, menu options were not displayed correctly on the Cancel Subscription page.

SQP Period Change (SV1S-704)

SQP Period Change now displays the correct SQP report for the period selected in Internet Explorer. Previously, SQP Period Change did not work correctly.

Hyphens Accepted in Email Addresses (SV1S-709)

The Monitor Email notification field in Admin > Company > Supplier Maintenance > Admin Account > System Monitoring now accepts the hyphen character (“-”) after the at symbol (“@”) in an email address. Previously, in this scenario, the system displayed a validation error.

Label Serial Number Error Message (SV1S-710)

QAD Supplier Portal now displays the message “System is generating Serial Numbers for same Customer. Please try after some time” and does not allow a supplier to generate label serial numbers if another supplier for the same customer is already generating labels and if the ASN Serial Number policy is set to Generate Serial Number at Customer Level. Previously, duplicate serial numbers were created when two suppliers tried to generate label serial numbers at the same time.

Status of New Kanban Cards (SV1S-711)

QAD Supplier Portal now assigns the correct status for new Kanban cards. Previously, the status of new Kanban cards was not assigned correctly.

Reports Printed in the Correct Format (SV1S-714)

Schedule > Report > Print now prints reports in the selected format. Previously, the function printed reports in random formats and not in the selected format.

Enhancement

Enabling ASN Serial Number Edit Access for Suppliers

The new ASN Serial Number editable for suppliers field in Admin > Company > Company Maintenance > Preferences lets customers control whether their suppliers can manually edit ASN serial numbers.

Note You can only select an option in this field if the ASN Serial Number Policy field in Admin > Company > Company Maintenance > Policies is set to Generate Serial Number at Customer Level.

The options for the new field are Editable and Not editable.

- Editable. Select the Editable option to enable suppliers to manually edit ASN serial numbers.
- Not Editable. Select the Not Editable option to block suppliers from editing ASN serial numbers. Suppliers must then use the automated serial number generated by the system.

The default is that neither option is selected.

Important If no option is selected in the field, no restrictions apply and suppliers can manually edit serial numbers.

Release Notes for Supplier Portal 13.8

QAD Supplier Portal Version: 13.8

Date: November 06, 2015

Resolved Issues

Changing Supplier IDs for POs (SV1S-548)

QAD Supplier Portal no longer deactivates a purchase order with ASNs, receipts, or schedules when the user tries to change the supplier ID for the purchase order. Previously, in this scenario, the purchase order was deactivated and hidden in QAD Supplier Portal.

Improved Bulk Load Performance (SV1S-592)

The performance of the Bulk Load, when run with QAD Enterprise Edition, has been improved. Previously, the Bulk Load performance was poor.

Access to Auto Download Installation for Supplier Admin Users (SV1S-601)

QAD Supplier Portal supplier admin and consolidated supplier admin users can now access the Help > Auto Download Installation menu. Previously, the Help > Auto Download Installation menu was not available to supplier admin and consolidated supplier admin users.

Working Data Set - Search Browse View (SV1S-627)

Admin > Data Management > Data Set > Working Data Set - VMI > Filter > Search Browse view now only displays active and working data set-related suppliers. Previously, the search browse displayed all suppliers, regardless of the supplier status and the working data set availability.

Improved Validation for the Invoice Number and Invoice Reference (SV1S-636)

Receipts > Create Draft Invoice > Draft Invoice now prevents you from entering more than 22 characters for an invoice number and more than 30 characters for an invoice reference. Previously, you could enter more than 22 characters in the Invoice Number field and more than 30 characters in the Invoice Reference field. If excessive characters were entered, the screen became blank.

Invoice Date in Correct Timezone (SV1S-637)

Invoices > Draft Invoices now displays the correct dates in the Created Date and Invoice Date fields if the ERP timezone is different than the QAD Supplier Portal user's timezone. Previously, in this scenario, the dates were incorrect.

OriginalTargetDeliveryDate Uploaded without Activating TMS Policy (SV1S-652)

In Integration Poller mode, QAD Supplier Portal now correctly uploads the OriginalTargetDeliveryDate without activating the QAD TMS Policy for the customer and supplier. Previously, QAD Supplier Portal activated the QAD TMS Policy when it uploaded the OriginalTargetDeliveryDate.

Corrected SKU Count (SV1S-653)

Admin > Data Management > Data Set up > Working Data Set up – VMI now displays the correct SKU count for an active supplier and the associated active item and place combination. Previously, the SKU count did not consider the supplier status.

Contact Info Tab (SV1S-659)

Admin > Company > Supplier Maintenance now correctly displays the Contact Info tab when you save data in the System Monitor tab before saving data in the Contact Info tab. Previously, in this scenario, the system displayed a blank screen.

Filtering by Date (SV1S-661)

The QAD Supplier Portal filters now correctly filter data when you enter a value in the Date field by selecting the equals to (=) operator in the search criteria. Previously, in this scenario, the filters did not work correctly with the date value.

Runrate Report (SV1S-663)

The Admin > Runrate report now displays the correct value for the Max number of connected suppliers/customers indicator. Previously, the report displayed an incorrect value for the indicator.

ASNs with Alphanumeric Label Serial Numbers (SV1S-665)

In QAD Supplier Portal, ASNs with label serial numbers in alphanumeric format are successfully deleted if the corresponding receipts were created and loaded. Previously, in this scenario, the gen load failed and the ASN was not deleted.

Active Schedules Report (SV1S-667)

Schedules > Print > Active Schedules Report > Print > Generate PDF now prints a PDF report correctly. Previously, the system printed blank PDF reports.

Unique Serial Numbers (SV1S-668)

QAD Supplier Portal now correctly validates serial numbers and ensures that the numbers are unique for 366 days. Previously, the system created duplicate serial numbers without considering the 366 day policy.

Add Lines from Kanban Cards Link (SV1S-680)

In ASN Maintenance, the Add Lines from Kanban Cards link now works correctly for multiple line selection. Previously, the following error message was displayed: “We are having difficulties processing your request right now.”

Enhancement

Supplier Item ID in ASN Screens (SV1S-676)

The ASN Maintenance, ASN View, and ASN Lines screens now display the supplier item ID. Previously, the supplier item ID was not displayed.

Release Notes for Supplier Portal 13.7

QAD Supplier Portal Version: 13.7

Date: April 19, 2015

Resolved Issues

In-Transit Quantity (SV1S-570)

QAD Supplier Portal now correctly recalculates the in-transit quantity for the old and new sites when an existing purchase order is deleted and then recreated with a different site, but with the same supplier and item. Previously, in this scenario, the in-transit quantity was not recalculated correctly for the old site.

Last Modified Alert Email Fields (SV1S-582)

Admin > Company > User Maintenance > Contact Information now displays all Alert Email fields with the correct, last modified value. Previously, only one of the last modified Alert Email fields was displayed.

Red Envelope Icon for New VMI Working Data Set Selection (SV1S-583)

QAD Supplier Portal now correctly displays the red envelope icon when a user receives an alert email for a new VMI working data set selection. Previously, in this scenario, the red envelope icon did not display.

Improved Performance of Poller Execution for Bulkload (SV1S-584)

The QAD Supplier Portal poller execution for bulkload now displays improved performance. Previously, the performance was poor.

Current Date in Calendar (SV1S-588)

The QAD Supplier Portal calendar now correctly displays the current (today's) date. Previously, the calendar did not display the correct date and time for the current date.

Last Transaction Date (SV1S-589)

The QAD Supplier Portal poller now displays the correct Last Transaction Date under Inventory > Kanban > Card and Admin > Data Set up > Update History - Kanban. Previously, the Last Transaction Date displayed was incorrect.

Trash Icon (SV1S-603)

QAD Supplier Portal screens now correctly remove the trash icon from the sort order when a user's view preference in Admin > Company > User Maintenance > Preferences is set to Scrolling View.

Additional Poller User Created (SV1S-604)

Admin > Company > Additional Poller User now correctly creates an additional poller user. Previously, in this scenario, an additional poller user was not created.

Supplier Item ID in Min/Max Screen (SV1S-612)

QAD Supplier Portal now displays the correct supplier item ID for all items available under the Min/Max screen. Previously, in this scenario, the supplier item ID was not displayed if more than one record for the same item was available in the Min/Max screen.

SKU Count for Active Suppliers (SV1S-616)

Admin > Data Management > Data Set up > Working Data Set up - VMI now displays the correct SKU count for an active supplier and its active item and place combination. Previously, in this scenario, the SKU count did not consider the supplier status.

Supplier Quality Performance Report (SV1S-618)

QAD Supplier Portal now correctly displays the data for the Supplier Quality Performance report by supplier in Internet Explorer versions 9 and 10. Previously, for these Internet Explorer versions, the report was not showing data for the Supplier Quality Performance report by supplier.

Changing Supplier ID for Current Company Only (SV1S-624)

Admin > Company > Supplier ID Change now correctly changes the supplier ID for the current company only. Previously, in this scenario, the supplier ID was changed in all companies.

Improved Log in Time (SV1S-626)

Users can now log in to QAD Supplier Portal in reasonable time. Previously, the log in to QAD Supplier Portal was very slow if the Supplier ID Change menu was used multiple times by any user.

New Features

A new Exporting feature provides users with the ability to export User-Defined Field (UDF) and PO acknowledgment information. Previously, users could only export ASNs, draft invoices, and RFQs from QAD Supplier Portal to the Poller client. With this new feature, users can now export UDF and PO acknowledgment data also. Until this release, all procurement data modified in QAD Supplier Portal had to be exported using a method provided by QAD.

Extract UDF and PO Acknowledgment Policy

QAD Supplier Portal contains a new policy to control the Exporting feature for UDF and PO acknowledgment data. The policy has two optional values:

- Do Not Extract UDF and PO Ack data (Default)
- Extract UDF and PO Ack data

Users who want to export UDF and PO acknowledgment updates must set the policy to the Extract UDF and PO Ack data option. Then, QAD Supplier Portal will export the required data.

The new policy will not affect customers who do not use the Exporting feature.

Admin Menu Updates

To allow users to configure the Exporting feature, QAD Supplier Portal now includes two new menu items in the Admin menu. To coincide with this change, some other adjustments have been made to the menu items in Admin > Company that relate to data management. The data management menu items have been moved to a new Admin sub-menu called Data Management.

The following is the structure of the new Data Management sub-menu:

Data Management

Data Setup

Export

Reset ASN Export Status as Not-Exported

Export UDF & PO Ack - Parameter

Export UDF & PO Ack - Monitoring

Delete Records

Data Setup

- Export is a new menu item.
- Reset ASN Export Status as Not-Exported has been moved from its previous location in Admin > Company > Reset ASN Export Status as Not-Exported.
- Export UDF & PO Ack - Parameter is a new menu item for this enhancement and helps customer administrators to set up the delimiters for the exported CSV file.
- Export UDF & PO Ack - Monitoring is a new menu item for this enhancement and helps customer administrators to view the export history records for UDF and PO acknowledgment data.
- Delete Records has been moved from its previous location in Admin > Company > Delete Records.
- Data Setup has been moved from its previous location in Admin > Data Setup.

New Section in the poller.properties File

The `poller.properties` configuration file contains an optional new section:

```
UDF_POACK_EXTRACTION_DIR=[CSVFILESFOLDER]
```

Use this parameter to define the folder name where you want to save the exported CSV file.

Export User-Defined Fields and PO Acknowledgments

After a customer administrator has set up the policy and the parameters described in “Extract UDF and PO Acknowledgment Policy” and in “New Section in the poller.properties File”, the UDF and PO acknowledgment data is exported to the folder defined in the `poller.properties` file every time the Gen load or GIP load runs.

- The file name for exported UDF data is `UDFYYYMMDDHHMMSS.csv`
- The file name for exported PO acknowledgment data is `POYYYYMMDDHHMMSS.csv`

The files include all UDF or PO acknowledgment records that were updated in the period from the last successful export to the current loading.

Release Notes for Supplier Portal 13.6

QAD Supplier Portal Version: 13.6

Date: January 9, 2015

Resolved Issues

Active Lines in Item Maintenance (SV1S-501)

The Admin|Company|Item|Item Maintenance screen now only displays items that have an active item, site, and supplier combination. Previously, in this scenario, the screen displayed items that had both active and inactive item, site, and supplier combinations. This release fixes this issue.

Packing Slip Field in PO Receipt (SV1S-514)

Supplier Portal now correctly loads and updates purchase order receipts that have a forward slash character (“/”) in the Packing Slip field. Previously, in this scenario, Supplier Portal loaded the receipt, but did not update it. This release fixes this issue.

Improved Performance in Delete Inactive Kanban Loop (SV1S-547)

The performance of Admin|Company|Delete Records|Delete Inactive Kanban Loop has been improved and the process now deletes inactive Kanban records in reasonable time. Previously, in this scenario, performance was poor and the program execution did not complete. This release fixes this issue.

Inactive SKUs Hidden in Working Data Set (SV1S-549)

Supplier Portal now correctly inactivates SKUs and does not display the SKUs in the Working Data Set screen if a customer administrator inactivates an SKU-related supplier in Admin|Company|Supplier Maintenance. Previously, in this scenario, the SKUs remained active and displayed in the Working Data Set screen. This release fixes this issue.

Access to the Admin|Data Setup Menu (SV1S-574)

Supplier Portal now allows a consolidate customer admin account user to access the Admin|Data Setup menu. Previously, in this scenario, consolidate customer admin users were unable to access the Admin|Data Setup menu. This release fixes this issue.

Report Printing Functionality (SV1S-579)

Supplier Portal report printing functionality now correctly prints reports using the specified selection criteria. Previously, in this scenario, incorrect reports were printed based on previously selected criteria. This release fixes this issue.

Support for eB Databases (SV1S-580)

The Supplier Portal poller now works correctly for eB databases. Previously, in this scenario, the poller failed and displayed the progress error “Unknown Field or Variable name - pod_consignment.(201)”. This release fixes this issue.

New Features

System Monitoring

System monitoring capabilities in Supplier Portal have been enhanced to enable users to monitor the Supplier Portal service in a timely manner, and to easily detect system failures and data inconsistencies. This feature only applies to SCCS Loading.

The System Monitoring feature is available to two specific monitoring groups: customer administrators and Supplier Portal Support. Customers can receive notifications with information about poller loads according to user-defined rules. Customer administrators configure the types of notifications that the system must send and to which recipients. Other notifications are designed to help Supplier Portal Support personnel to understand any issues that occurred with the SCCS Loading service.

A customer administrator can set up system monitoring as follows:

- 1 In Admin|Company|User Maintenance, click on the account for the current user.
- 2 Choose the System Monitoring tab.
- 3 In the Receive Monitoring Emails field, select Active.
- 4 In the Monitor Email Notification field, specify the email address to which the system must send notification emails. Click Save.
- 5 Repeat Steps 1 to 4 for the VMI Poller user account and the Kanban Poller user account.
- 6 Go to Admin|Company|Company Maintenance|System Monitoring, select the checkbox for the rules for which to send the notification emails. The options are:
 - Receive a notification for each data synchronization completed successfully without validation errors.
This notification option is available to customers only and is triggered by each successful data load, including VMI and kanban loads.
 - Receive a notification for each data synchronization completed successfully with validation errors.
This notification option is available to customers only and is triggered by each successful data load that had data logic errors, including VMI and kanban loads.
 - Receive a daily notification with all the data synchronizations performed during the previous day.
This notification option is available to customers only and is sent at midnight according to the server time. The Supplier Portal server uses US Eastern Standard Time.
 - Receive a notification when the data synchronization between ERP and Supplier Portal is stopped.
This notification option is available both to customers and to Supplier Portal Support personnel. The notification is triggered when the portal stops. The Support Group email is pre-set in Supplier Portal.

Two additional notifications are sent to Supplier Portal Support personnel only:

- No loads have been received in a certain amount of time. Detect that poller client is stopped.
This notification does not require any configuration and is triggered when no loads have been processed in a set time frame.
- A load takes longer than a defined amount of time.
This notification does not require any configuration and is triggered when a load takes longer than expected.

New Remarks Fields Added to ASNs

Supplier Portal now includes a new Line Remark field in the ASN Line section. Suppliers can access the field in ASN Detail View|ASN Header and Lines|Line section. Users can only edit the Line Remark field if logged on to Supplier Portal as a supplier and if the ASN status is Incomplete.

In ASN Main View|Display, the ASN Header Remark field and the ASN Line Remark field are available to display. Both customers and suppliers can view the Remark fields in the ASN Main View and in the ASN Detail View.

Optimize UI Settings for DUNS Numbers

The Ship From DUNS Number and Manufacturer DUNS Number pages in Admin|Company|Partner Maintenance have been enhanced. Previously, the pages had Display tabs, which displayed default fields with different values than those shown in the ASN Main View. To enhance the pages and to improve usability, the Display tabs have been removed.

Renamed Labels for ASNs

Five transport labels have been renamed to have more accurate names:

- AIAG Container 001 has been renamed Standard Container Label
- AIAG Master Load 001 has been renamed Master Load Label
- AIAG Mixed Load 001 has been renamed Mixed Load Label
- AIAG Container Label Small (H) has been renamed Alternate 4*2 Horizontal Standard
- AIAG Container Label Small (V) has been renamed Alternate 4*2 Vertical Standard

Customers can view these labels in the Transport Labels field in Admin|Company|Company Maintenance|Preferences. Suppliers can select these labels in the Label Type field in ASNs|Labels when they print ASNs.

Release Notes for Supplier Portal 13.5

QAD Supplier Portal Version: 13.5

Date: October 17, 2014

New Features

Support for Latest Internet Explorer and Chrome Browsers

Supplier Portal has been updated to work correctly with Internet Explorer up through version 11. Additionally, it supports the latest versions of Google Chrome. The enhancements have addressed issues in such areas as menu navigation, User Maintenance, the graph icon, and reporting functions.

ASN Serial Numbers and QAD Warehousing

ASN serial number functionality in Supplier Portal has been redesigned, enhancing the ability to interface with QAD Warehousing.

New features include the ability to control whether ASN serial numbers are generated at the customer level, or by individual supplier. If you control numbers from the customer level, you can specify the maximum length of the ASN serial number and whether it must be limited to numeric characters or can also include alphabetical characters.

New setup functions have been added to support the features:

- A new ASN Serial Number Policy field in Admin|Company|Company Maintenance|Policies. Values are:
 - Generate Serial Number at Supplier Level (the default). ASN serial numbers are generated independently for each supplier in a maximum 8-character sequence, using only numeric characters, rather than alphabetical characters. This means that different suppliers can have duplicate ASN serial numbers.
 - Generate Serial Number at Customer Level. All of the suppliers for a customer share the same ASN serial numbering sequence, so the customer's ASN serial numbers are unique across all its suppliers. When you choose this policy option, you can access new Preferences settings to define rules to control the ASN serial number format.

When ASN Serial Number Policy is Generate Serial Numbers at Customer Level, two new settings are available in Admin|Company|Company Maintenance|Preferences:

- ASN Serial Number format. Select one of these radio buttons:
 - Only allow numbers. The ASN serial number can include only numeric characters 0 through 9.
 - Use numbers and characters. The ASN serial number can include both numeric characters 0 through 9 and alphabetic characters A through Z.
- ASN Serial Number maximum allowed length. Specify the maximum number of characters (numbers and/or letters, depending on the previous field) that can be included in an ASN serial number.

Enhanced ASN Information and New Labels

When a supplier creates an ASN, several new fields are available, which can be updated. The fields are provided primarily for use in labels, so the information in the fields is not included in Poller loading or exporting actions.

Note These enhanced fields are only editable from a supplier account, on an ASN with a status of Incomplete.

Available fields include:

- ASN Header: Ship From, Manufacturer, and Remark
- ASN Line: Heat, Expired Date, and Manufacture Date

Resolved Issues

Admin Alert Visibility (SV1S-506)

Admin users can now see the alerts of all other users in their organization. Previously, in this scenario, duplicate alerts were created because the Admin user was not allowed to see alerts created by other users. This release fixes this issue.

RFQ Screen Display (SV1S-537)

Supplier Portal now correctly displays the RFQ screen when Auto Refresh is enabled. Previously, in this scenario, a blank screen was displayed. This release fixes this issue.

Preference Setting and RFQ Screen (SV1S-538)

Supplier Portal now correctly displays the RFQ screen when the user view preference is set to Scrolling View in Admin > Company > User Maintenance > Preferences. Previously, in this scenario, a blank screen was displayed. This release fixes this issue.

Kanban Poller Data Extraction (SV1S-541)

SCCS Kanban Poller now extracts data correctly from the ERP system. Previously, in this scenario, the Poller was not extracting Kanban data from ERP. This release fixes this issue.

Release Notes for Supplier Portal 13.4

QAD Supplier Portal Version: 13.4

Date: August 8, 2014

New Features

Quantity Qualifier in Schedule Replenishment View

The Quantity Qualifier in Schedule Replenishment View now has a default value of All.

Quantity Qualifier lets the user filter out the sum of Arrears and Overshipments based on the detail line Quality Quantifier value. When you leave the default value of All, the default view includes all the detail lines in the current schedule release, regardless of Quantity Qualifier value.

Other values include:

F: Calculate Arrears and Overshipments only by the schedule release detail lines where Quantity Qualifier = F

P: Calculate Arrears and Overshipments only by the schedule release detail lines where Quantity Qualifier = P

Resolved Issues

Cum Receipt Qty Calculation (SCP-2917)

For users who do not use a QAD ERP system, the Cum Receipt Qty calculation now uses <SupplierScheduleLine>.<LastCumReceiptQty> to calculate the Arrears and Overshipments, when the Policy Update Cum Receipt Qty Method is “By Schedules.” Previously in that scenario, QAD Supplier Portal did not make the correct calculation because <SupplierScheduleOrderLine>.<CumQtyReceived> was not provided. This release fixes this issue.

Schedules Filter (SV1S-515)

QAD Supplier Portal now correctly applies a filter only to the Schedules screen when the filter is defined on Schedule User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

ASN Filter (SV1S-516)

QAD Supplier Portal now correctly applies a filter only to the ASN screen when the filter is defined on ASN User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Orders Filter (SV1S-517)

QAD Supplier Portal now correctly applies a filter only to the Orders screen when the filter is defined on Orders User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Min/Max Filter (SV1S-518)

QAD Supplier Portal now correctly applies a filter only to the Min/Max screen when the filter is defined on Min/Max User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Kanban Board Filter (SV1S-519)

QAD Supplier Portal now correctly applies a filter only to the Kanban Board screen when the filter is defined on Kanban Board User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Receipts Filter (SV1S-520)

QAD Supplier Portal now correctly applies a filter only to the Receipts screen when the filter is defined on Receipts User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Invoices Filter (SV1S-521)

QAD Supplier Portal now correctly applies a filter only to the Invoices screen when the filter is defined on Invoices User Defined Fields. Previously, in that scenario, it applied the filter to all the screens. This release fixes this issue.

Aggregated Notifications (SV1S-530)

QAD Supplier Portal now sends aggregated notifications for all of its new schedule releases when the alert “Aggregate New Schedule Release By Supplier” is selected. Previously, in that scenario, it was sending multiple email messages for each new schedule release. This release fixes this issue.

German Menu Header (SV1S-531)

QAD Supplier Portal now displays the menu header correctly when the browser is set to use the German language. Previously, in that scenario, it was not displaying the menu header for the Admin user. This release fixes this issue.

PO Acknowledgement Status Reset (SV1S-535)

QAD Supplier Portal now correctly resets the PO Acknowledgement status when there is a change in the Purchase Order Revision and the PO Reset Acknowledgement Policy is set to “Reset Acknowledgement On New Revision.” Previously, in that scenario, it was resetting the PO Acknowledgement status without considering the PO Revision Change. This release fixes this issue.

Release Notes for Supplier Portal 13.3

QAD Supplier Portal Version: 13.3

Date: July 11, 2014

Languages Supported: English

New Features

New Policy for Arrears and Overshipments Calculations

A new policy provides an additional method to determine a key element (Cum Rcvd Qty) in the calculation of the Arrears and Overshipments values displayed in Schedule Replenishment. The new option is designed particularly for non-users of a QAD ERP system (MFG/PRO, Standard Edition, or Enterprise Edition).

Those values are calculated as follows:

$\text{Arrears} = \text{Cum Req Qty} - \text{Cum Rcvd Qty} - \text{In Transit Qty}$

If positive (If negative, then Arrears = 0)

$\text{Overshipments Qty} = \text{Cum Rcvd Qty} + \text{In-Transit Qty} - \text{Cum Req Qty}$

If positive (If negative, then Overshipments = 0)

Use the new Update Cum Receipt Qty Method setting in Admin > Company > Policies:

By Receipts: Calculate Cum Rcvd Qty based on receipts.

By Schedules (the default): Calculate Cum Rcvd Qty using schedule information. This was the method used before the new policy was added.

It is recommended that most customers—especially those using a QAD ERP system—continue to use the By Schedules option.

PO History Price Field Added

An additional field, PO Hist Price, has been added to show the supplier the price at the time of receipt.

- In Receipts View, the PO Hist Price field displays the price on the PO line at the time the customer received the items.
- In the Draft Invoice Detail screen, Draft Invoice tab, PO Hist Price defaults to the Invoice Price value.

New Method for Supplier Quality Performance Metric

A new method has been added to the Times Exceeding Min/Max Levels metric in the SQP template. The metric tracks the Supplier's ability to maintain the Min/Max level in the right range based upon the Receipts times.

The default value is Based on Time Line, meaning that the base point is the days in the SQP period.

The new optional value is Based on Transaction Days, meaning that the base point is the days on which receipts took place in the SQP period.

New Poller Menu Option

A new Admin > Company > Additional Poller User menu option has been added to allow customers to have an additional poller without placing a request with QAD.

This option is intended mainly for customers who want:

- 1 An RFQ Poller in addition to the VMI Poller.
OR
- 2 The ability to load some of the VMI data through a different poller. For example, a customer who loads their ASNs (which are on EDI servers rather than in a QAD ERP system) through a different poller.

Important This feature is limited to one additional poller per customer.

Resolved Issues

Improved SQP Cron Job Performance (SV1S-328)

The SQP Cron job now shows improved performance when it is run daily. Previously, in that scenario, performance was poor and the procedure took more than a day to complete and overlapped with the next scheduled run. This release fixes this issue.

Increased XML File Size (SV1S-483)

QAD Supplier Portal poller can upload up to a 2 GB XML file on the server. Previously, in that scenario, the file size was restricted to 1 GB. This release fixes this issue.

Improved Poller Performance (SV1S-486)

QAD Supplier Portal poller now shows improved performance with a large number of prh_hist records. Previously, in that scenario, performance was poor. This release fixes this issue.

Kanban Card Status Update (SV1S-493)

Kanban Card Maintenance now allows the status of the kanban card to be changed to Shipped in Kanban Visualization when the Kanban Poller is run in Integration mode. Previously, in that scenario, the error "java.lang.RuntimeException:java.lang.reflect.InvocationTargetException" was displayed. This release fixes this issue.

Location and Dock Fields (SV1S-495)

QAD Supplier Portal now displays the Location and Dock fields correctly after GIP Poller load for a purchase order or scheduled order when the shipper for that order is created. Previously, in that scenario, those fields disappeared after GIP Poller load. This release fixes this issue.

Poller Fix (SV1S-498)

SCCS integration poller executes successfully with or without Pending Voucher id and Pending Voucher detail id in the Invoice Receipt attribute of integ_genload.xml. Previously, in that scenario, it was failing to parse the integ_genload.xml file as these field were mandatory. This release fixes this issue.

Improved Performance with Consignment PO Lines (SV1S-499)

The QAD Supplier Portal poller now shows improved performance with a large number of consignment purchase order lines. Previously, in that scenario, performance was very poor. This release fixes this issue.

Supplier Schedule Report Fix (SV1S-500)

Supplier Schedule report now correctly displays Planned “P” in Qualifier when Firm Days is set as 0 and calculated Schedule Date is before Prior Cum Date. Previously, in that scenario, Firm “F” was displayed in Qualifier. This release fixes this issue.

Draft Invoices Fix (SV1S-510)

QAD Supplier Portal now creates draft invoices successfully with more than one decimal place in Invoice Quantity. Previously, in that scenario, it displayed an error and failed to create a draft invoice. This release fixes this issue.

Invoices Fix (SV1S-513)

QAD Supplier Portal now displays Invoices created for closed purchase orders not having any activity like Receipts within a predefined Invoices History Days period. Previously, in that scenario, those invoices were not supplied in the portal. This release fixes this issue.

Release Notes for Supplier Portal 13.2

QAD Supplier Portal Version: 13.2

Date: March 21, 2014

Languages Supported: English

New Features

Reset ASN Export Status

Some customers require shipped and exported ASNs to be re-exported into the SNF file.

Beginning with this release, it is possible for customer Admin users to select ASNs with Status = Shipped and Exported status = Exported and reset the Exported status to Not-Exported. Next time the Genload process runs, it will re-export these ASNs.

Rewrite QAD Supplier Portal Calculations for SCCS

The QAD Supplier Portal calculations have been rewritten for SCCS to make the calculations more efficient and more accurate.

The QAD Supplier Portal calculations include the following elements:

- AADU (Average Actual Daily Usage)
- Forecast
- Average Demand
- Bucket Calculation
- Minimum
- Maximum
- Order Point
- Replenishment Quantity

All the calculations keep the original logic. Highlights of the updates include:

- Fixed range defects in the calculation of Replenishment Quantity
- Fixed defects in the Scheduled calculation
- Fixed the defects in the calculation trigger

Rewrite RFQ Functionality for SCCS

RFQ (Request for Quote) is a QAD Supplier Portal component that interfaces with QAD's Enterprise Asset Management (EAM) system, providing features to synchronize and communicate quotes between customers on EAM and suppliers on QAD Supplier Portal.

To support recent updates in EAM, the interface has been adjusted. Two enhancements in RFQ functionality are:

- Add PO Text into Quote Line (Synchronized from EAM)
- Add Vendor Part Number into Quote Line Detail (Synchronized from EAM)

Resolved Issues

Backslash in Supplier ID

QAD Supplier Portal now allows the backslash (\) character in the supplier ID. Previously, when a supplier ID with a backslash character came from QAD, QAD Supplier Portal did not recognize that character and displayed "ERROR: No Supplier for <supplier ID>" in the SCP poller run. This release fixes this issue.

Access to Supplier Maintenance

QAD Supplier Portal now allows you to open the Supplier Maintenance screen from Company > Company Maintenance > Supplier Maintenance menu for a supplier ID having a backslash (\) character. Previously, in that scenario, it did not open that screen.. This release fixes this issue.

Supply Source (Supplier) Screen

QAD Supplier Portal now allows you to open the Supply Source (Supplier) screen from the Inventory > Kanban > Card menu for Supplying Source field values having a backslash (\) character. Previously, in that scenario, that screen did not open. This release fixes this issue.

Display of Supplier Invoice Receipt Lines

The QAD Supplier Portal Invoice menu now displays all receipt lines selected in Supplier Invoice. Previously, in that scenario, the system displayed only one of the receipt lines. This release fixes this issue.

Container Quantities and Labels

In the ASN Maintenance screen, under the Containers and Labels tab, container quantities are now properly created and labels are successfully printed when the Qty and Qty/Pack are in multiples of 5. Previously, in that scenario, the system displayed the error "The Quantity must be exact multiple of Qty Per Pack for Line #1, Lot/Serial" while packing containers and printing labels. This release fixes this issue.

Correct Indexes for cont_mstr

Kanban Poller now picks the proper indexes for table cont_mstr. Previously, it used whole index. This release fixes this issue.

Release Notes for SCP 13.1

Supply Chain Portal Version: 13.1

Date: December 8, 2013

Languages Supported: English

New Features

Draft Invoices

The new Invoices > Draft Invoices functionality lets suppliers use SCP to provide customers with draft versions of the invoices that the suppliers produce on their own systems. In SCP, the supplier selects from a list of available PO Receipts and creates batches of draft invoices. After adding the “real” invoice numbers stored in the supplier’s system, the supplier submits the draft invoices for customer review. Customers can then review and approve or reject the invoices. Once they are approved, the draft invoices can be imported as Supplier Invoices using EDI tools.

The functionality includes a Splitting feature to support suppliers in countries where the government sets a maximum currency amount for individual invoices. When a supplier user clicks the Split button with a draft invoice selected, the system divides the draft invoice into multiple invoices using the value that the supplier admin specifies in the new Invoice Amount Limit field in Company > Company Maintenance > Draft Invoices.

The customer admin can enable Draft Invoices functionality using the new Supplier Create Draft Invoice Policy field in Admin > Company > Company Maintenance > Policies. When enabled at the Company level, the feature can be turned off for individual suppliers in Admin > Company > Supplier Maintenance > Policies by setting Supplier Create Draft Invoice Policy to Do Not Allow Supplier to Create Draft Invoice.

Tax Information Fields

The Poller can now gather tax information for PO lines, based on the setting of a new Tax Info Loading Policy setting in Admin > Company > Company Maintenance > Policies. When the policy is set to Allow Tax Info Loading, three additional fields (Taxable, Tax In, Tax Rate) display in views of order lines, receipt lines, and draft invoice lines.

Note that this policy can only be controlled at the customer level—not for individual suppliers.

Note on Poller Directory

It is always better to update the poller directory with the following steps if the poller was installed more than 3 years ago.

- 1 Rename the poller directory (for example, `mv poldir poldir.bak`).
- 2 Download the respective `sv/kvpoller.tar`.
- 3 Untar the tar file.
- 4 Copy the `build.properties` and `progLaunch.sh` files from `poldir.bak` to the new poller directory.
- 5 If there are any changes in `eQSV_setcp.sh`, copy the same from `poldir.bak` to the new poller directory.

6 If the poller is using https, copy the `cacerts` file from `poldir.bak` to the new poller directory. If you have any questions or issues while performing those steps, please contact QAD Support.

Release Notes for SCP 13

Supply Chain Portal Version: 13

Date: October 31, 2013

Languages Supported: English

Resolved Issues

ASN Container and Label Information

When an ASN line is deleted, related container and label information is now deleted correctly. Previously, the label information was not deleted and was extracted incorrectly in the SNF file. This release fixes this issue.

Auto Data Load

Auto Data Load functionality now runs Bulkload without errors. Previously, there were errors in the log file. This release fixes this issue.

Consigned Quantity

When consignment inventory is completely returned, the Consigned Qty column in Min/Max Browse now shows zero quantity. Previously, this column displayed an incorrect quantity. This release fixes this issue.

Kanban Record Updates

KanbanCard and KanbanLoop records are now updated correctly when a Kanban-type ASN is canceled through ASN Maintenance. Previously, the system did not update KanbanCard and KanbanLoop records. This release fixes this issue.

Password Expiration Alerts

When a Warning Days Prior to Expiration value is set in Company > Company Maintenance > Security tab, the system now sends the user only one e-mail alert per day. Previously, the system sent multiple e-mails to the user. This release fixes this issue.

Date/Time Stamps in ASN Export

ASN Export functionality now always generates files with a date/time stamp while exporting ASN data. Previously, the system sometimes generated files without a date/time stamp. This release fixes this issue.

Poller Connection to EAM Database

SCP Poller now connects to an EAM database successfully when the Poller is configured correctly. Previously, the Poller was not able to connect with an EAM database. This release fixes this issue.

Supplier Name Field in Filters

The Supplier Name field in the Invoice filter now retains the same value set in the filter for other menu items. Previously, it did not retain this value. This release fixes this issue.

RFQ Screen with EAM Database

The SCP Poller now successfully displays data in the RFQ screen with the Poller is configured to connect with an EAM database. Previously, the RFQ screen did not show any data. This release fixes this issue.

Viewing Email Messages

Users can now see the correct message in separate browser windows after clicking the View Message link in svroot@qad.com emails multiple times. Previously, the system displayed the error message “We are having difficulties processing your request right now.” This release fixes this issue.

Kanban Poller Time Zone

The Kanban Poller now successfully extracts and loads QAD data when Kanban Poller’s time zone is different from the Kanban transaction time zone. Previously, the Kanban Poller failed with an “Invalid Date” error. This release fixes this issue.

Poller Performance for PO Memo Lines

The SCP Poller now shows improved performance with a large number of purchase order lines having memo items. Previously, performance was very poor. This release fixes this issue.

Printing Purchase Order Reports

Consolidated customer and consolidated supplier users can now print purchase order reports. Previously, the system displayed the error message “There are no order records in the system that match the current selection.” This release fixes this issue.

Order Quantity in Alert

The alert for ASN>Alerts>Event>ASNShippedQuantityNotequalToOrderQuantity now displays the correct quantity and the correct message. Previously, it displayed an incorrect quantity, and the word “equal” was misspelled. This release fixes this issue.

Release Notes for SCP 12.2

Supply Chain Portal Version: 12.2

Date: March 2013

Languages Supported: English

Enhancements

Supplier Schedule Detail Schedule Date Past Due Alert

Added new alert, Supplier Schedule Detail Schedule Date Past Due, for the Schedule module. This enhancement was made in this release.

ASN Pre-Shipped Alert

Added new alert, ASN Pre-Shipped, for the ASN module. This enhancement was made in this release.

ASN Mass Cancellation Report Truncation Message

Added a message that informs the user if an ASN Mass Cancellation report selected for PDF output is greater than the PDF limit of 1500 lines and would be truncated. The message includes the option to change to CSV output. This enhancement was made in this release.

Target Delivery Date Calculation

The formula for calculating Target Delivery Date in ASN Maintenance has been updated. Formerly it was $\text{Target Delivery Date} = \text{Ship Date} + 1$. Now it is $\text{Target Delivery Date} = \text{Ship Date} + \text{Replenishment Time}$. Replenishment Time is calculated depending on where the ASN Line associated with the Target Delivery Date was created. If created from a Schedule, it is the Transportation Lead Time in the Schedule Line. If created from a Kanban Board, it is the Replenishment Time in the Kanban Board. If created from a discrete Purchase Order, it is the Replenishment Time defined in Admin>Company>Item>Item Maintenance. If any of these values are blank, it defaults to 1. This enhancement was made in this release.

Schedule Time and Date Fields

Schedule Date and Time entry fields were added to the ASN Creation View in the ASN Line session. This enhancement was made in this release.

ASN Quantity Tolerance Policy

An ASN Quantity Tolerance policy setting was added that enables Customer administrators to set minimum and maximum quantities for ASN Lines and prevents quantities outside that range from being saved when the ASN Line is created. This enhancement was made in this release.

Resolved Issues

Inbox Message Display Performance

Inbox message display times have been enhanced. Previously, performance was slow. This release fixes this issue.

Supplier Login Report

The Supplier Login Report now displays correctly. Previously, it generated an error. This release fixes this issue.

Purchase Order Report Decimal Places

The Purchase Order Report now displays decimal values in two decimal places. Previously, not all fields displayed in two decimal places, making the report inconsistent with the Order view. This release fixes this issue.

Unit Cost Invisible to Suppliers

The Unit Cost of the Schedule Purchase order is no longer visible to suppliers. Previously, suppliers could see this value. This release fixes this issue.

Net Required Quantity Display

The Net Required Quantity now displays correctly when the Cumulative Received Quantity is reset to zero. Previously, the value did not calculate correctly. This release fixes this issue.

Auto Bulk Load with Lengthy Poller Requests

Auto Bulk Load now continues to execute even if the Poller request takes a long time. Previously, it would time out if not completed on the same day started. This release fixes this issue.

Item Display Policy Change Alert

Changing the Item Display Policy for Min/Max to Time Phased in Company>Item>Item does not generate an alert for that item. Previously, a quantity alert was generated. This release fixes this issue.

Navigation History

The Navigation History of recently visited SCP pages now displays correctly. Previously, this history did not display correctly. This release fixes this issue.

Supplier Schedule Display

A supplier schedule is not displayed if the schedule is made inactive in QAD Enterprise Edition by entering an End Effect Date prior to today in 5.5.1.13 Supplier Schedule Order Maintenance (rspomt.p). Previously, in this scenario, SCP still displayed the supplier schedule. This release fixes this issue.

Payment Information From QAD EE

Payment information for payments created in QAD Enterprise Edition through 28.9.4.1 Supplier Payment Selection Create (BPaymentSelection.Create). Previously, in this scenario, the payment information was not displayed. This release fixes this issue.

Release Notes for SCP 12.1

Supply Chain Portal Version: 12.1

Date: November 15, 2012

Languages Supported: English

Enhancements

Invoice Attachment Visibility

Attachments to invoices can be seen by clicking an icon on the Invoices view. This enhancement was added this release.

Mass ASN Cancellation

Multiple ASNs can be canceled at one time with the ASN Mass Cancellation feature. This enhancement was added this release.

Resolved Issues

Label Printing

Labels did not print. This release fixes this issue.

Active Schedule Report Printing

The Active Schedule Report did not print. This release fixes this issue.

Incorrect Payment Date Data

Payment date was pulling information from the wrong QAD Enterprise Edition field. This release fixes this issue.

Deleted Items Displaying in Report

Items deleted from a schedule were displaying in the Order>Print>PO Report. This release fixes this issue.

Invoice with Payment Reference Field Incorrect Value

An invoice created with a payment reference field displayed with a 0 value. This release fixes this issue.

Release Notes for SCP 11.1

Supply Chain Portal Version: 11.1

Date: April 21, 2011

Languages Supported: English

Enhancements

Request for Quote (RFQ) Functionality

Customers can load RFQs (Requests for Quotes) from QAD Enterprise Asset Management and view these RFQs in SCP. Suppliers can view RFQs for which they are qualified bidders and bid on those RFQs in SCP. Automatic notifications of bidding on and status changes to RFQs can be sent. This enhancement was added in this release.

Closed PO Display Policy

Closed POs can now be displayed or hidden on the Orders view by making use of the new Closed PO Display policy. This enhancement was added in this release.

ASN Quantity Not Equal to Order Quantity Alert

If the Alert 'ASN shipped Quantity Not Equal to Order Quantity' is enabled, every time an ASN is shipped and ASN Line Qty \neq Order Qty or ASN Line Qty \neq Qty in Schedule Release Detail Line, this ASN alert will be sent out to defined receivers. This enhancement was added in this release.

Consolidated User Display

For consolidated customers, added [Organization Name] in Consolidated Organization/User Maintenance/Demand Calculation Template/ Customer Auto Download files; Add [Customer Name] in Supplier Maintenance. For consolidated suppliers, added [Organization Name] in Consolidated Organization/ User Maintenance/ Supplier Auto Download files; Add [Customer Name] in Consolidated Organization/Supplier Maintenance. This enhancement was added in this release.

Below Min % Field in Min/Max View

A field [Below MIN %] was added in Min/Max to show the % of QoH/Min. If Qty \geq Min, it shows the percentage. If Qty $<$ Min, it shows the percentage. If Min = 0, it shows NULL. This enhancement was added in this release.

Pagination Row Number Selection in Messages View

Pagination Row Number Selection was added into Messages View. This enhancement was added in this release.

Print Tab in Supplier Maintenance View

A Print tab was added in Supplier Maintenance with two sub-tabs: 'Supplier Report' to show the supplier of this customer and 'Supplier User Login Report' to show the login history of the Supplier account which belongs to the supplier organization that assigned by this customer. This enhancement was added in this release.

Resolved Issues

Poller Validation of XML File

The MFG/PRO poller now validates the XML file created while running the VMI or Kanban Poller for any invalid characters and gives an appropriate error in the validation.out file if the invalid characters are found in the xml file. Previously, in the above scenario, no XML validation was carried out for the generated XML file on the client side. This release fixes this issue.

Enhanced ASN Deletion Capability

The menu option Admin >> Company >> Delete Records >> ASNs now can be used to delete any specified ASNs regardless of the status of those ASNs. Previously, only "Received" ASNs would get deleted. This release fixes this issue.

Customer Admin Can Change Supplier Admin User ID

The Customer Admin user can now change the User ID of the Admin user of any Supplier. Previously, the User ID of the Supplier Admin user was not allowed to be changed. This release fixes this issue.

Min-Max Calculation

The Min-Max calculation function now sets the Max quantity equal to 1 if the calculated value is less than 1. Previously, the Max quantity would be less than 1 if it was so calculated. This release fixes this issue.

Audit Trail Maintained for Supplier Admin User ID Change

Any update to UserID of the SupplierAdmin account, is now captured in the audit trail. Previously, in the above scenario, no audit trail was maintained.

Poller Program Functionality on Sun Solaris and Unix

The Poller programs now work without any errors on Sun Solaris and Unix operating systems. Previously in the above scenario, the .sh scripts did not execute properly while running the Poller programs on Sun Solaris system. This release fixes this issue.

Empty Value UDF Fields

An empty value for UDF field can be loaded into SCP. Previously in the above scenario, an empty value for UDF field could not be loaded into SCP. This release fixes this issue.

Admin Account Login Exceptions

Exceptions are not displayed in the server log when the built-in 'admin' account user logs in. Previously in the above scenario, the built-in 'admin' account user could log in successfully, but an exception was displayed in the server log. This release fixes this issue.

ASN Import with CVS File

The ASN Import functionality now does not generate any error when the supplier user enters the data in the Excel Workbook, saves it as a CSV file, and the CSV file is used for importing ASNs. Previously, in the above scenario, the ASN Import window would generate an "Invalid column name" error. This release fixes this issue.