



Release Notes - V7.02 SP00

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# Document Control

## Issue Control

<b>Issue</b>	<b>Date</b>	<b>Changes Made</b>
1.0	Oct 2009	Initial release

## Cross Reference

## Change Summary

<b>Nr.</b>	<b>Description</b>	<b>Date</b>	<b>By whom</b>
1.0	Initial Release	Oct 09	PMU

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# Introduction

This document provides information on fixes and enhancements included in the TRAXi3 v7 SP1 release;

- Base #A03
- SPS Service Pack #S29
- iTRAX 3.0 SP22
- Highway v3

The previous release was TRAXi3 V7.0;

- Base #A01
- SPS Service Pack #S24
- iTRAX 2.3

There are no database changes from TRAXi3 v7.00 release.

There are separate Release Notes published for SPS and iTRAX;

- SPS\_S25\_NetChangeGuide.doc
- SPS\_S26\_NetChangeGuide.doc
- SPS\_S27\_NetChangeGuide.doc
- SPS\_S28\_NetChangeGuide.doc
- SPS\_S29\_ReleaseNote.doc
  
- iTRAX\_NetChangeGuide-v3.0.doc

The reference number prefixing the enhancements/fixes in this document is an internal Precision reference.

# Fixes

## Base

### **[200705766] Remember Last Activity on Category List Panel**

It is possible to define different lists of sub options that appear behind any List Panel that has sub options associated with it. These are setup as activities and the default is to show all sub options, \*ALL activity. If the user picks a different activity for an option the system was not remembering the choice the next time the option was used.

### **[200705874] Document prints without form/overlay**

There are occasions when the information on a document prints without the form/overlay. The form and information are sent to the printer as two separate files and if the information reaches the printer before the form the above can happen. There is a new Document Parameter to allow for a pause between sending the form and the information. The parameter is PAUSE AFTER MACRO PRINT and allows for a numeric value, the number of milliseconds to pause. This parameter should only be used if the above problem is experienced.

### **[200800072] Clear All Caches option**

The button on the main screen on the Windows User Interface that allows the local client cache be cleared was not removing all of the system values from the cache.

### **[200801283] Extended Code 39 Barcode**

The system supports Extended Code 39 that allows ASCII characters outside of A-Z, 0-9 and - . \$ / + %. be used.

### **[200800260] Shipment value set to zero**

When a user leaves the Shipment Item list panel as a sub option of the Shipment the system attempts to recalculate monetary and weight/volume values on the shipment. There is one attribute on the shipment to indicate whether this should happen for monetary values and another to indicate whether should happen for weight/volumes values. If the monetary value indicator is turned off and the weight/volume indicator is turned on the monetary values were set to zero.

### **[200703152] Serial numbers not copied when transactions consolidated**

When transactions were consolidated using Dataflow functionality the Serial numbers from the original transaction were not being copied to the new transaction.

### **[200632615] Delete key on Shipment Packing Screen**

When updating a pack the delete button is correctly disabled however the delete key was not. If the delete key was hit the only options then available were to save the pack or hit the back button. If save the pack was picked the following error message was displayed 'no packing record was available'. The delete button has been disabled when in update pack mode.

### **[200800156] Shipment Tracking Screen (SHST)**

When a new record was created it was not saved to the database.

**[200801728] XMLing Transactions**

When a transaction was XML'd from one system to another it would not appear on the Workflow on the destination system.

**[200802143] Email a document**

The button on the Shipment Document screen to email a document did not work under certain conditions. If the following system value; Category:DOCUMENTS, Key: CONSOLIDATE EMAILS did not exist or if it did exist and was not set to Yes it would not work.

**[200803747] OKEY – Generating keys for new options**

When this was run on MS/SQL it sometimes failed reporting record locking issues.

**[200804218] Workflow – Task area flickering**

The Workflow Tasks Panel was flickering when navigating the Workflow console.

**[200900921] Workflow – View**

When you attempted to view the related transactions on the next tab there was an error message reported;

```
** Unable to understand after -- ".wf-obdespAND". (247)  
PREPARE syntax is: {FOR | PRESELECT} EACH OF.. WHERE ... etc". (7324)
```

**[200704524] Workflow – Create a Load**

When a new Load was created from Workflow the following message appeared;

```
Task details not found
```

**[200902520] Packing – Quantity to Pack (MS/SQL Only)**

When a user enters the Packing screen for the first time for a shipment the available quantity to pack is shown as zero even when there is a quantity to pack. If the user exits Packing and then goes back in the quantity available to pack is shown correctly. This problem is only known to happen on the MS/SQL platform.

**[200902479] Workflow – Secure Task**

When a task is setup as a Secure task a key icon is displayed beside the task on the Workflow task panel. This was only displayed on the 'Main' tab in Workflow Tasks and not when a Secure task was added to any other tab.

**[200902499] Route, Booking and Container (SHSH07)**

This screen has changed to disable Carrier, Route(Service) and Mode when a Shipment has been rated.

**[200902404] Shipment (SH) – Open multiple Shipments**

When multiple shipments were opened and the Open Shipment button was used it would only open the first shipment highlighted.

## BlackBox

### [200703088] Document Distribution Lists

It is possible to add a Document Distribution List directly to a document in the Document Master maintenance [fastpath: DO] and if so the Distribution List would be attached to the document when the Document was manually added to a Shipment.

When creating Shipments through BlackBox messaging (ShipShipment, CreateShipment) the message can specify the documents to attach to the Shipment. If a Document had an associated Distribution List in Document maintenance the Distribution List should have been (PMC) attached to the Shipment Document when created but was not.

## i3Comply

### [200900360] – Unattended Content Upload – Error Handling

The error handling has been improved. If there are problems loading packages the system will capture this and can be configured to send email notifications. The information output to the log file has been improved and will help identify problems.

If using Unattended Content Uploads for compliance this **must** be (not system enforced) configured when implementing this Service Pack. Refer to 200710300 in this document for further information on configuration.

### [200705593] DPL Last Modified Time

The last modified time on DPL entries was not set correctly when DPL List was uploaded.

### [200801091] Assigning Export License Exceptions

The system did not show all the license exceptions associated with an ECCN e.g. for 3A001.a.7.a, it was only displaying the license exceptions from 3A001 and 3A001.a.7.a, ignoring the ones from 3A001.a and 3A001.a.7

### [200802671] Run Compliance Checking once on a Transaction

The system will not allow Compliance to run for a Transaction that is already in the process of being checked.

### [200805780] Compliance PDF document on the Web

In some circumstances the system would return the following error;  
Attempt to exceed maximum size of a RAW .variable (9190)  
This has been fixed.

### [200805780] DPL – Disable Partner Checks

If DPL screening was the only check run on a transaction and all of the partners on the transaction had DPL check disabled on the partner master the system was not passing the transaction automatically.

### [200800396] ECCN Upload

When an ECCN upload is in place the system will not allow an ECCN check to be run. An error message will be returned to the user and this message can be defined in system values

Category	Key	New	Default	Description
COMPLIANCE	CONTENT NOT AVAILABLE MESSAGE	Yes	ERROR: Compliance content is not available.	The message the user should received in content upload is happening when they try to run compliance

## **i3Trade**

### **[200633149] Search for Export Licence by Expiry Date**

It was not possible to search for Export Licences by Expiry Date on the Export Licence list panel [fastpath: XL].

## Enhancements

### User Count Assessment

There has been new functionality introduced to capture information on system usage when using cTRAX. This information is stored in the database. There are reports provided that can be run to provide information on usage and it is also possible to output this information to files. The reports will be run on a regular basis, either by Precision or the customer, and the information will be sent back to Precision for analysis.

### EU Export Electronic Customs Declarations

#### Germany (Atlas) / Ireland (AEP) / United Kingdom (NES)

The system is integrated with the customs authorities/systems in the above countries for export declarations. This includes the 2009 changes in regulations for reporting Indirect Exports i.e. Exports that originate in one EU Member State but leave the EU via another Member State.

# Base

## [200710300] Content Upload

The email notification for automated upload has been improved. The system can be configured to send emails on unsuccessful and successful loads of content.

**NOTE:- If using automatic upload of compliance content the error email notification must be switched on.**

Category	Key	New	Default	Description
CONTENT	ACU E-MAIL PROFILE NAME	Yes	<a href="mailto:noreply@precisionsoftware.com">noreply@precisionsoftware.com</a>	
CONTENT	ACU NOTIFY ON ERROR	Yes		A list of email addresses that an email will be sent to when there is an error encountered whilst uploading a file.
CONTENT	ACU NOTIFY ON ERROR BODY	Yes		Text to appear in the body of the email.  The following substitution strings can be used; <File-Name> <File-Description> <Database-Name>  and they will be replaced with relevant text.
CONTENT	ACU NOTIFY ON ERROR SUBJECT	Yes	Automated Content Load Failed: <File-Name>	Text to appear in the subject of the email.  The following substitution strings can be used; <File-Name> <File-Description> <Database-Name>  and they will be replaced with relevant text.
CONTENT	ACU NOTIFY ON LOAD	Yes		A list of email addresses that an email will be sent to when a file is successfully loaded.
CONTENT	ACL NOTIFY ON LOAD BODY <i>(this is not a typo)</i>	Yes		Text to appear in the body of the email.  The following substitution strings can be used; <File-Name> <File-Description> <Database-Name>  and they will be replaced with relevant text.
CONTENT	ACU NOTIFY ON LOAD	Yes	Automated Content Loaded: <File-	Text to appear in the

	SUBJECT		Description>	subject of the email.  The following substitution strings can be used; <File-Name> <File-Description> <Database-Name>  and they will be replaced with relevant text.
SYSTEM	INST - SUPPRESS LOG	No		Possible values are YES/TRUE/Y
SYSTEM	INST - SUPPRESS EMAIL	No		Possible values are YES/TRUE/Y
SYSTEM	INST - WORKING DIRECRTOY	No		Possible values:  SESSION TEMP FOLDER – This will use the temp folder specified on startup  PROCESS FOLDER – It will identify the folder that the package is taken from and create a sub folder called Process within that folder  Folder Name
ONLINE	UPLOAD NOTIFICATION PLUG-IN	No		The name of program that can be run before upload starts
ONLINE	NOTIFY ON ERROR	No		This system value is no longer used

The archive file created following an upload through the INST option can include a time and date stamp in the file name. This default behaviour is to include the date and timestamp in the filename, it can be controlled by a system value;

Category	Key	New	Default	Description
ONLINE	ACU TIMESTAMP ARCHIVE	Yes	YES	Should the date and time stamp be included in the archive file name

There is improved logging of information (e.g. system values) and processing steps in the log file.

### [200703088] Validate blank E-Mail address

If a document distribution list is configured to send an email and the email address is blank the system will return an error message. The message is not always required so there was a new system value added to allow the message to be switched off.

Category	Key	New	Default	Description
PRINTING	VALIDATE DESTINATION	Yes	Yes	Possible values No False

### [200801568] Group/Load level rules – Plug-in Program

The system can be configured to run a plug-in program after rules have fired at a Group/Load level. It can be setup to run for all Groups/Loads or for Groups/Load with a specific transaction type.

Category	Key	New	Default	Description
RULES	POST_GROUP_RULES_PROGRAM	Yes		The name of the program to be run
RULES	POST_GROUP_RULES_PROGRAM_[transaction type]	Yes		The name of the program to be run  The key contains the transaction type e.g. POST_GROUP_RULES_PROGRAM_L POST_GROUP_RULES_PROGRAM_G

### [200801568] Running Rules on change of Shipment Type

If the Shipment Type is changed on the 'Route Details [SHSH03]' screen the system will automatically run the Rules Engine. This is not always the desired action so it has been parameterised;

Category	Key	New	Default	Description
SYSTEM	RE-APPLY RULES ON MOD OF SHTYP	Yes	Yes	Possible values No – Do not run rules

### [200632163] Deleting Users

When a User was deleted the system would check for a User Group with the same code and if it existed it would also delete the user group. This is not always the desired action so it has been parameterised;

Category	Key	New	Default	Description
SYSTEM	DELETE USER-DELETE USER GROUP	Yes	Yes	Possible values No – Do not delete the user group

### [200700477] Workflow – Refine Search

When customising the Refine Search button it can use the Open/Close setting from the main Workflow filters.

### [200804393] Shipment virtual fields view and maintenance (SHVRF)

There is a new option available to be used as a Sub Option of shipment transactions. This new option allows a user to maintain the data in virtual fields associated with transactions (Header, Item, Pack). This option is a system maintenance tool for the use of administrators of the system and should be used with caution.

Category	Key	New	Default	Description
VIR-FIELDS	[Type] Header Create	Yes		Comma separated list of virtual fields that can be created at header level

				[Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Header Delete	Yes		Comma separated list of virtual fields that can be delete at header level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Header Display	Yes		Comma separated list of virtual fields that can be displayed at header level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Header Info	Yes		Comma separated list of virtual fields that can have their description displayed at header level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Header Update	Yes		Comma separated list of virtual fields that can be updated at item level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Item Create	Yes		Comma separated list of virtual fields that can be created at item level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Item Delete	Yes		Comma separated list of virtual fields that can be delete at header level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Item Display	Yes		Comma separated list of virtual fields that can be displayed at item level  [Type] should contain a transaction type
VIR-FIELDS	<b>[Type]</b> Item Info	Yes		Comma separated list of virtual fields that can have their description displayed at item level  [Type] should contain a transaction type e.g. S

VIR-FIELDS	<b>[Type]</b> Item Update	Yes		Comma separated list of virtual fields that can be updated at item level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Pack Create	Yes		Comma separated list of virtual fields that can be created at pack level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Pack Delete	Yes		Comma separated list of virtual fields that can be delete at pack level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Pack Display	Yes		Comma separated list of virtual fields that can be displayed at pack level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Pack Update	Yes		Comma separated list of virtual fields that can be updated at pack level  [Type] should contain a transaction type e.g. S
VIR-FIELDS	<b>[Type]</b> Pack Info	Yes		Comma separated list of virtual fields that can have their description displayed at pack level  [Type] should contain a transaction type e.g. S

### **[200900069] Authenticate user names and passwords against an LDAP server**

It is possible to authenticate user names and passwords against an LDAP server when logging into cTRAX (Windows UI). iTRAX needs to be configured to support LDAP authentication for this to work.

Category	Key	New	Default	Description
SECURITY	PASSWORD VALIDATION	Yes		LDAPSERVER

## i3Comply

### [200710300] Automatic Compliance Upload

The automatic upload of compliance data provides an improved notification system for successful and unsuccessful upload of content. **If a customer is using the automatic upload of compliance content the error email notification must be switched on.** This system does not enforce this but it is mandatory otherwise the checks may not be using the latest content.

See 200710300 in Base section for further details on configuration.

### [200800396/ 200800396] Content Upload – DPL & Commodity Related Checks

The system will not allow content uploads to take place whilst the content is in use by the compliance engine and vice versa.

If the DPL content is in the cache for a session(user session or compliance listener) that session can continue to use the content whilst the upload takes place.

It is possible to configure some

Category	Key	New	Default	Description
COMPLIANCE	UPLOAD REQ TIMEOUT: <CONTENT-TYPE>	Yes	30	The number of seconds for the upload routine to wait before skipping the upload.  This is for a particular type of content e.g. DPL
COMPLIANCE	UPLOAD REQ TIMEOUT	Yes	30	The number of seconds for the upload routine to wait before skipping the upload.
COMPLIANCE	USE REQ TIMEOUT: <CONTENT-TYPE>	Yes	15	The number of seconds for a user screen to wait before returning to the user  This is for a particular type of content e.g. DPL
COMPLIANCE	UPLOAD REQ TIMEOUT	Yes	15	The number of seconds for a user screen to wait before returning to the user

### [200705260] Export Licence Determination

The system will attempt to assign a License or License Exception to item lines when it determines that a licence is required. In previous releases it identified that a License was required and included information on any available exceptions but it was always a manual decision to use the Exception or to assign a license.

Category	Key	New	Default	Description
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COMPLIANCE	US LICENSE EXCPT STATISTICS	Yes	ECCN,UCNSE	<p>This controls the values on the licence that must equal the value from the item to allow an automatic attachment of the licence</p> <p>Possible values            PROD            ECCN            UCNSE (<i>this is not a typo</i>)            PROD,ECCN            ECCN,PROD            PROD,UCNSE            UCNSE,PROD            ECCN,UCNSE            UCNSE,ECCN</p>
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### [200705192] Include Partner Contact in DPL Screening

It is possible to specify a contact on a Partner Master record and on Partner Override on a Shipment. The system can be configured to screen these contacts in addition to the partner name.

Category	Key	New	Default	Description
COMPLIANCE	DPL_RUN_CONTACT _CHECK	Yes	No	Possible Values; Yes No

### [200705764] DPL Entries

The time a DPL entry was uploaded into the system has been made visible on the Denied Party list panel [Fastpath: CK, DPL Checkk]

### [200800064] Custom DPL Lists

The system allows the maintenance of more than one custom DPL list.

### [200703852] Manual Override Email

The system can be configured to send an email notification if the compliance status is manually changed on the Compliance Results console. The functionality is controlled by system values. If an email notification is sent it will use the standard compliance email notification functionality to determine who should receive the email.

Category	Key	New	Default	Description
COMPLIANCE	OVERRIDE NOTIFICATIONS ENABLED	Yes	Yes	<p>This determines whether the notifications are in use.</p> <p>Possible Values; No FALSE Yes TRUE</p>
COMPLIANCE	OVERRIDE NOTIFICATION	Yes	PM,FM	This is a comma separated list of

	STATUSES			<p>compliance statuses that can trigger an email notification.</p> <p>If the compliance status is changed manually on the console to any status in this list then the email notification will be sent.</p>
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### [200707302, 200707303, 200707304, 200709271, 200800673] Email notification - Body and Subject

It is possible to specify the text that appears in compliance notification emails. The shipment reference number was added to the subject line of the messages.

Category	Key	New	Default	Description
COMPLIANCE	COMPLIANCE FAIL E-MAIL TEXT	Yes	The compliance check has failed for:	The text to appear in the body of the email if Compliance fails
COMPLIANCE	COMPLIANCE PASS E-MAIL TEXT	Yes	The compliance check has passed for:	The text to appear in the body of the email if Compliance passes
COMPLIANCE	COMPLIANCE WARN E-MAIL TEXT	Yes	The compliance check has passed with warnings for:	The text to appear in the body of the email if Compliance fails with warnings
COMPLIANCE	COMPLIANCE PM E-MAIL TEXT	Yes	The compliance check was passed manually for:	The text to appear in the body of the email if Compliance is passed manually
COMPLIANCE	ADDITIONAL CONTACTS PROGRAM	Yes		The name of a program to be run which will return a list of email addresses to send the notification to. It will be appended to the list generated by the system

### [200801417 ] – Commodity To Country(C1TC )/From Country Check(C2TC)

This has been extended to allow a Commodity to be restricted to all Countries with a single entry. The country code of the entry should be set to \*ALL if the check applies to all countries.

### [200805495 ] – DPL Screening

The system allowed a system value to be defined to store a list of lists to check the name against, DPL\_RUN\_NAME\_CHECK. If this contained a comma separated value of DPL lists these were the only ones that the system checked names against, it still checked addresses across all of the DPL lists.

There has been a new parameter added which will allow the lists to be checked to be defined and this is for both names and addresses. It allows \*ALL to be used which no longer requires all lists to be specified.

Category	Key	New	Default	Description
COMPLIANCE	DPL_RUN_LISTS	Yes	*ALL	This determines the lists to be screened against when

				checking names and addresses.  *ALL indicates to check against all lists or a comma separate value of lists can be used.
--	--	--	--	--------------------------------------------------------------------------------------------------------------------------------

The DPL\_RUN\_NAME\_CHECK also served a second purpose; it was possible to set it to No and if so the names would not be screened. This functionality continues to be available.

**[200900551] DPL Lists – Display country name and city**

When viewing the Denied Party lists from within the Compliance setup option (CK) the city name and country name have been added to the list panel.

**[200902123] DPL Lists – Quick access to DPL Lists Content**

There was a new option added, XP, which allows a user to jump directly to the Denied Party lists behind CK without needing to go into CK first.

## i3Ship

### [200705517] Freight Calculations based on Loadspace

The system supports Loadspace calculations e.g. Load Meters

Category	Key	New	Default	Description
COST+REV	RATE BASIS VALUE	No		The following entry was added to the list; Loadspace,16  This system value controls the options available when setting up charges in TH.
SYSTEM	UOM – DEFAULT LOADSPACE	Yes		

There is a new Unit of Measure dimension scope added; LOADSP. You can defined Units of Measure in this Dimension Scope e.g. Load Meters, and conversions as per standard logic.

This calculation method is supported by the Excel Upload feature and there are samples provided, see Topic 039 - Tier Based - Sample 005.xls.

This calculation is available only through the BlackBox as it is not possible to specify Load Meters against Shipment Packs from within the User Interface.

## Desktop Shipping

### **[200705437] Default Cost Centre**

There is a new field on the User Maintenance screen [Fastpath: US] that allows a Default Cost Centre to be specified for the user.

### **[200800423] Default Business Unit**

There is a new field on the User Maintenance screen [Fastpath: US] that allows a Default Business Unit to be specified for the user.

## Suggestions for Improved Documentation

Please report any suggestions that you feel would improve Precision's documentation and return via Email: [education@precisionsoftware.com](mailto:education@precisionsoftware.com)