



QAD EQMS

Version 2025 Release Notes

April 1, 2025

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Thank you

This release includes features provided by several input sources including many of you, our customers. We thank all of our customers for entrusting us to build a great EQMS product and especially thank those customers and the QAD UX team we engaged with to dig deeper into the business problems, validate requirements, review mockups, and provide feedback during the development phases.

We are always looking for more customers to engage with us on new ideas. If you are interested in this process in general, please reach out to Brian Brooks (b3b@qad.com). We invite you to share your suggestions and up-vote others' suggestions you think are intensely valuable in the [Idea Portal](#). If there is an existing Idea that you are interested in feel free to up-vote or add more details with a comment in the Idea. We expect you will find the changes in this release provide value including better visibility, reduction of effort with more effectiveness.

Thank you,

The QAD EQMS Team

Purpose

The document defines the release notes for the QAD EQMS suite.

Scope

The scope of this document is the version 2025 release. Incorporates module enhancements and platform updates.

Summary

This document describes the new and modified features of the QAD EQMS 2025 version. The change documentation is broken up by module and/or feature.

Effort Impact

Low: Changes will have low impact on quality processes/system or minimal effort or training for users to understand/adapt to the system/changes.

Medium: Changes will have moderate impact on quality processes/system or moderate effort or training for users to understand/adapt to the system/changes.

High: Changes will have a high impact on quality processes/system extensive effort or training for users to understand/adapt to the system/changes.

Document Update

UG (User Guide) : This means that QAD has updated the appropriate User Guide to include this new feature/capability.

URS (User Requirement Specification): This means that QAD has added this new capability to the User Requirement Specifications.

Suggesting Future Improvement Ideas

As mentioned in the introduction, please look at existing Ideas submitted and up-vote and log your additional Ideas within our [Ideation Portal](#).

Admin Tools/Extensibility

Administrative module for managing system setup, system administration, and accessing AppXtender, which is used to develop extensions and tailor your users' experiences.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8401 ELMTDEV-11407	Responsibility Updater - added the ability to bulk replace some of the open assignments from one employee to another to make it easy to adjust to changes in your organization.	None	Low	UG and URS
ELMTDEV-12283	Added the ability within AppXtender to copy Integration - Web Services (REST or SOAP APIs).	None	Low	UG and URS
ELMTDEV-12253	Added the ability to update the filter definition on other processes that use the filter defined in AppXtender to reduce effort when a filter is modified.	None	Low	UG and URS
ELMTDEV-12415	Added the ability to apply a filter to a Multiple Reverse Cross Reference field when the link feature is enabled.	None	Low	UG and URS
ELMTDEV-12433	Added the ability to configure the required password complexity for User Accounts with the Authentication Type=Internal	None	Low	UG and URS

Administration/System Setup

Basic QAD EQMS Administration or System Setup

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8411	Added some initial "Approval Reasons" for electronic signature (optional feature) so new installations start with typical examples.	None	Low	None

APQP/Design Control

QAD EQMS New Product Introduction and change management system with task and gate management. Also includes management of risk documentation (FMEA) and connections to other manufacturing documents like Process Flows, FMEAs and Control Plans.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-6668	When CAPAs are linked to a Manufacturing Document - Failure Mode, the CAPA will now be visible on that Manufacturing Document - Failure Mode.	New field "CAPAs" on Manufacturing Document - Failure Modes	Low	UG and URS
QMSDEV-8135 QMSDEV-8286 QMSDEV-8287 QMSDEV-8288 QMSDEV-8289 QMSDEV-8316 QMSDEV-8318	New electronic Device Master Record (eDMR) primarily for Medical Device industry - build a DMR Template and use to build part specific eDMR	New Feature	Medium	UG and URS
QMSDEV-8266 QMSDEV-8267 QMSDEV-8321 QMSDEV-8338	Improvements to the electronic Design History File since our last release: <ul style="list-style-type: none"> a) ability to link verification and validation DHR items to Inputs and/or Outputs b) ability to document the User Requirements c) allow for the definition of the Documentation Type in the DHF Template that copies into a part specific DHF when created d) added an inbox notification when a DHF is rejected 	New field "Documentation Type" on DHF Template Items	Low	UG and URS
QMSDEV-8327	Added an Obsolete Manufacturing Document checkbox available to APQP Administrators or the Owner in the Official state that will move it to the "Awaiting Obsolescence" state.	New field "Obsolete Manufacturing Document" on	Low	UG and URS

		Manufacturing Documents		
QMSDEV-8327	Added an Obsolete Process checkbox available to APQP Administrators or the Owner in the Official state that will move it to the "Awaiting Obsolescence" state.	New field "Obsolete Process" on Processes	Low	UG and URS
QMSDEV-8327	Added an Obsolete Drawing checkbox available to APQP Administrators, Drawing Administrators, or the Owner in the Official state that will move it to the "Awaiting Obsolescence" state.	New field "Obsolete Drawing" on Drawings	Low	UG and URS
QMSDEV-8362	Added the ability to delete a draft of a Process version, which also returns the prior Official - Draft Pending version back to the Official state.	None	Low	UG and URS
QMSDEV-8277	In our prior version, we had added the Image Array capabilities. On Mfg Document PFMEA Controls, Inspection Plan Items, Inspection Event Questions, and Inspection Event Results, there were two 'Visual Aid' fields with their own text fields to describe the contents. We consolidated both those visual aids to a single image array and migrated your existing data into that single field.	Removed the 2nd visual aid field	Low	UG
QMSDEV-8310	<p>Skip Lot workflow improvements - Skip lot review calculations are applied only if a draft manufacturing document's official parent is used with a Part Skip Lot Rule record.</p> <p>Starting a new manufacturing document version series for a supplied part number already used on a Part Skip Lot Rule record does not cause the new series to replace the old series. The user must make this change manually.</p> <p>The "Manufacturing Document" field on Part Skip Lot Rules is read-only. To change the value a new command is</p>	None	Low	UG

	supplied to clear the old value and that manages the related data changes.			
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Audits

QAD EQMS allows organizations to conduct or record internal or 3rd party audits or layered process audits and their findings.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-6780	Audits will require all Audit Results to either have a Response or are marked as Skipped before the Audit to the "Audit Complete" state.	None	Low	UG and URS

Common

Processes used across multiple modules.

No changes.

Complaint Management

QAD EQMS allows organizations to capture complaints from customers and manage them through completion. Triage and take action on the complaint and seamlessly escalate to NCR and CAPA or Supplier Corrective Action as required.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-6888	When a Non-conformance or CAPA record is created from a Complaint, more fields are populated: <ul style="list-style-type: none"> a) Item when only one exists b) Name of complainant c) Event/Problem Description field d) Notes field (NCRs only) 	None	Low	UG

Continuous Improvement

QAD EQMS allows users to easily create and manage projects from predefined templates. Work can be assigned and tracked for completion including the creation of issues with predefined selectable work

flows to coordinate the completion of different types of tasks. Users can create meetings with predefined agendas and link to projects or issues for full task management and documentation of work.

No changes.

Document Control

QAD EQMS centralized repository for all documents and records with an approval and archive system.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-6562	Added the ability to link multiple Items to a Document.	New "Items field on Documents, New "Documents " field on Items	Low	UG and URS
QMSDEV-8327	Allow Document Administrators or the Owner to check the Obsolete Document checkbox in the Official state, which will move it to the Awaiting Obsolescence state.	None	Low	UG
QMSDEV-8328	When a Document is in the Official - Awaiting Review state, allow the Document Administrator or Owner to make the Document obsolete without having to finish the review process first.	None	Low	UG and URS
QMSDEV-8377	Improved the efficiency of the saving of a Document Record.	New, undisplayed system field "Obsolete File" on Documents	Low	None

Gauge Management

QAD EQMS allows you to manage a schedule for internal or vendor calibrations and the results of those calibrations. R&R, Bias, and Linearity studies are also included.

ID	Feature Description	Field Updates	Effort Impact	Document Update
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QMSDEV-8308	Increased the maximum number of samples for an attribute gauge Gauge R&R Study to 50 samples.	None	Low	UG and URS
QMSDEV-8281	Added a video field to Gauge Sub-types that will also be copied into Gauge Calibrations to provide instruction for calibrations.	New field "Reference Video" to Gauge Sub-types	Low	UG

General / Architecture / Structure

This section covers technical and general updates to the technology stack and the base functionality derived from the foundation that span across multiple modules.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8322 QMSDEV-8323 QMSDEV-8402 ELMTDEV-11533	Add visual progress indicators to key processes to show the progress of the record within its lifecycle and a field for "Days Aged" that shows the number of days the record has been in the current state visible from search and detailed screens. This will allow users to "manage by exception" those records stuck at a workflow step	None	Low	UG and URS
QMSDEV-8391 ELMTDEV-12482	Added an option to hide the "Undecided" value for checkboxes to simplify the interface.	None	Low	UG
ELMTDEV-11425	Added a feature to allow users to comment on any record and if they @mention someone it will send them an inbox notification and email.	New feature	Low	UG and URS
ELMTDEV-12426	Added the ability to sort by columns in checklist fields in the View Type=Table (not Single Question View).	None	Low	None

Inspection & SPC

QAD EQMS Integrated inspection system driven directly from Control Plans with trending and capability analysis.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8346	Populate the Inspection Event Result video field with the video linked to the associated APQP/Design Control - Manufacturing Document - Control Plan.	None	Low	UG
QMSDEV-7011	Added a Certificate of Analysis report to Inspection Events	None	Low	UG and URS

Integration

Changes or additions to standard integrations.

No changes.

NCR & CAPA

QAD EQMS Non-conformance system that will allow you to track and action any kind of defect whether it be customer, supplier, or internal through an 8D process.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-6884	On a Non-conformance, when the "Create Quality Alert" action is used: a) more field information is copied into the Quality Alert. b) the created Quality Alert now shows on the Links tab c) an inbox action is sent to the initiator to remind them it will not be distributed until the Quality Alert is moved to the "Active" state	New "Quality Alert" field on Non-conformances	Low	UG and URS

Risk Management

QAD EQMS Risk Management is an ISO 31000 compliant system to help actively manage risks in a living document. These can be risk assessments from any part of the business and risks are integrated directly into Change Management, New Product Introduction, and Supplier Management processes.

No changes.

Supplier Quality

QAD EQMS allows you to manage all aspects of supplier quality planning, preparation, requirements, and monitoring.

No changes.

Training Management

Integrated training compliance system allows automated management of your training requirements with succession development planning.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-7500	Improved the Employee Out of Office feature to allow the Employee to set an Out of Office Start Date and Out of Office End Date so the Out of Office feature automatically starts and ends on the appropriate dates.	New fields "Out of Office Start Date" and "Out of Office End Date" on Employees	Low	UG and URS