



# **QAD EQMS Release Notes**

Version 2025.1

October, 2025

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## Thank You

This release includes features provided by several input sources including many of you, our customers. We thank all of our customers for entrusting us to build a great EQMS product and especially thank those customers we engaged with to dig deeper into the business problems, validate requirements, review mockups, and provide feedback during the development phases.

We are always looking for more customers to engage with us on new ideas. If you are interested in this process in general, please reach out to Brian Brooks (b3b@qad.com). We invite you to share your suggestions and upvote others' suggestions that you find most valuable on the [QAD Ideas Portal](#). If you're interested in an existing idea, feel free to upvote it or add more details in a comment.

Thank you,

The QAD EQMS Team

## Purpose

The document defines the release notes for the QAD EQMS suite.

## Scope

This document applies to the version 2025.1 release and includes module enhancements and platform updates.

## Summary

This document describes the new and modified features of the QAD EQMS 2025.1 version. The change documentation is broken up by module and/or feature.

## Effort Impact

**Low:** The changes will have low impact on quality processes or systems, with minimal effort or training required for users to understand or adapt to the system or changes.

**Medium:** The changes will have moderate impact on quality processes or systems, with moderate effort or training required for users to understand or adapt to the system or changes.

**High:** The changes will have a high impact on quality processes or systems, with extensive effort or training required for users to understand or adapt to the system or changes.

## Document Update

**UG** (User Guide): This means that QAD has updated the appropriate User Guide to include a new feature or capability.

**URS** (User Requirement Specification): This means that QAD has added a new capability to the User Requirement Specifications.

## Suggesting Future Improvement Ideas

Please review existing ideas, upvote those you find valuable, and submit new ideas through the [QAD Ideas Portal](#).

## Admin Tools/Extensibility

Administrative module for managing system setup, system administration, and accessing AppXtender, which is used to develop extensions and tailor your users' experiences.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8582	Added "Use for Action Manager" option to allow creation of process filters to limit the daily processing of records by Action Manager.	None	Low	UG
ELMTDEV-11054	Added visual indicator symbols that apply to Checklist fields to represent the status of each result (Pass/Fail/Incomplete/Skipped).	None	Low	URS and UG
ELMTDEV-12680	Added Frequency Pattern Management options for Hourly and By the Minute to support time based inspections.	None	Low	URS and UG
ELMTDEV-12681 ELMTDEV-12682	Added ability to specify an Action as Alert type for Time Based Notification, which will provide an on screen prompt to the user with the Action message.  To support this action type a scheduling feature was created to process Time Based Notification Actions on a more frequent basis.	None	Low	URS and UG
ELMTDEV-12699	Display Time along with Date in Scheduled Items.	None	Low	UG
ELMTDEV-12630	Added ability to copy a detail layout in a process in order to have a starting point for a custom layout.	None	Low	URS and UG
ELMTDEV-12641	Added functionality to no longer show the fields that have already been applied to the Detail Layout, as being available in the Fields list.	None	Low	UG
ELMTDEV-12608	Added the ability to reference Scheduling Options in Data Load Management.	None	Low	UG
ELMTDEV-12689	Frequency field type redesigned to not take up more than one row of detail layout height.	None	Low	None

## Administration/System Setup

Basic QAD EQMS Administration or System Setup

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8482	Optimized detail layouts on the majority of processes in the system.  <b>Note:</b> Extended layouts will not be impacted by any layout changes.	None	Medium - way consider incorporating changes into your layouts	None
QMSDEV-8595	Removed Display Expression fields from standard layouts.  Updated cross-reference field drop downs to use more intuitive field names, or show the fields that make up the display expressions, so that users have context of what the data is.	None	Low	None
QMSDEV-8591	Removed “Tags” field from standard detail layouts.	None	Low	None

## APQP/Design Control

QAD EQMS New Product Introduction and change management system with task and gate management. Also includes management of risk documentation (FMEA) and connections to other manufacturing documents like Process Flows, FMEAs and Control Plans.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8473 QMSDEV-8511 QMSDEV-8515	Created standard Data Load Management sheets for: <ul style="list-style-type: none"> <li>• Projects</li> <li>• APQP Libraries</li> <li>• Family Templates</li> <li>• Manufacturing Documents</li> </ul>	None	Low	URS and UG
QMSDEV-8469	Created Visual Aid(s) at the Control Plan Family Template and Library levels. All associated command and transaction logic will populate Visual Aid(s) based on current hierarchy.	New field “Visual Aid(s)” added to Family PFMEA Controls and PFMEA Control Library	Low	UG

ID	Feature Description	Field Updates	Effort Impact	Document Update
ELMTDEV-12559	Removed the PPAP Submission Bundler requirement for a Manufacturing Document to be Official in order to be added to the Bundler.	None	Low	UG
QMSDEV-7435	Part Submission warrant included in bundler.	None	Low	URS and UG
QMSDEV-8466 QMSDEV-8470 QMSDEV-8536 QMSDEV-8560	PPAP Submissions improvements: <ul style="list-style-type: none"> <li>Project can no longer have many tasks linked to one PPAP Requirement.</li> <li>'Requirement Set' is now a required field.</li> <li>ITAR Restricted setting is now shown on the detail layout with additional control to users.</li> </ul>	None	Low	UG
QMSDEV-8496 ELMTDEV-12606	APQP Lite Improvements: <ul style="list-style-type: none"> <li>Created Treeview option for Control Plan Only (APQP Lite) configuration.</li> <li>Added Control Library and PFMEA Controls Library to the standard Navigation menu.</li> <li>Adjusted APQP Lite Control Plan Specification filtering to only required by Mfg Document.</li> </ul>	None	Low	URS and UG

## Audits

QAD EQMS allows organizations to conduct or record internal or third party audits or layered process audits and their findings.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8533	Added ability to create audit findings from the Result.	New Fields  Audits process:	Low	URS and UG

ID	Feature Description	Field Updates	Effort Impact	Document Update
	<p>Added ability to escalate to CAPA or escalate to NCR from the audit finding.</p>	<ul style="list-style-type: none"> <li>● Audit Finding(s)</li> </ul> <p>Audit Findings process:</p> <ul style="list-style-type: none"> <li>● Escalate to NCR</li> <li>● Escalate to CAPA</li> <li>● Non-conformance</li> <li>● -CAPA</li> <li>● Audit Finding</li> </ul> <p>Types process:</p> <ul style="list-style-type: none"> <li>● Require</li> </ul> <p>Non-conformance</p> <ul style="list-style-type: none"> <li>● Require CAPA</li> </ul>		

### Common

Processes used across multiple modules.

ID	Feature Description	Field Updates	Effort Impact	Document Update
<p>QMSDEV-7358 QMSDEV-7359 QMSDEV-7360 QMSDEV-7361 QMSDEV-7362</p>	<p>Added ability to set Items as ITAR.</p> <p>Restrict and default the ITAR setting to records that reference the Item.</p> <p>Processes below are set up to default from the ITAR restriction setting of the Item:</p> <ul style="list-style-type: none"> <li>● Manufacturing Documents</li> <li>● CAPA and Nonconformances</li> <li>● Inspection Events and Inspection Plans</li> <li>● Supplier Corrective Action Requests</li> </ul>	<p>New Field ITAR Restricted was added to:</p> <ul style="list-style-type: none"> <li>● Items</li> <li>● Item Groups</li> <li>● Supplier Items</li> <li>● Customer</li> <li>● Items</li> </ul>	<p>Low</p>	<p>URS and UG</p>

## Complaint Management

QAD EQMS allows organizations to capture complaints from customers and manage them through completion. Triage and take action on the complaint and seamlessly escalate to NCR and CAPA or Supplier Corrective Action as required.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8571	Added description display field to Complaints process Priority field cross-reference.	None	Low	None

## Continuous Improvement

QAD EQMS allows users to easily create and manage projects from predefined templates. Work can be assigned and tracked for completion including the creation of issues with predefined selectable work flows to coordinate the completion of different types of tasks. You can create meetings with predefined agendas and link to projects or issues for full task management and documentation of work.

No changes.

## Document Control

QAD EQMS centralized repository for all documents and records with an approval and archive system.

ID	Feature Description	Field Updates	Effort Impact	Document Update
ELMTDEV-10951 QMSDEV-6717	<p>Added ability to restrict PDF printing and downloading from file fields.</p> <p>A new PDF Options Admin Tools setting has been added with the following options:</p> <ul style="list-style-type: none"> <li>● Restrict all</li> <li>● Restrict by record (Default)</li> <li>● Do not restrict.</li> </ul> <p>This functionality has been added to the following processes for restricting by record:</p>	<p>New Field “Restrict PDF” is added to:</p> <ul style="list-style-type: none"> <li>● Documents</li> <li>● Document Types</li> <li>● Records</li> <li>● Drawings</li> <li>● Drawing Types</li> <li>● Adverse Events Attachments</li> </ul>	Low	URS and UG

ID	Feature Description	Field Updates	Effort Impact	Document Update
	<ul style="list-style-type: none"> <li>• Documents</li> <li>• Records</li> <li>• Drawings</li> <li>• Adverse Events Attachments</li> </ul>	<ul style="list-style-type: none"> <li>• New Document Requests</li> <li>• New Drawing Requests</li> </ul>		
ELMTDEV-12541  QMSDEV-8506	<p>Convert to PDF functionality is now added to the PDF Options Admin Tools.</p> <p>This feature allows you to control the PDF conversion settings globally, with options:</p> <ul style="list-style-type: none"> <li>• Convert all</li> <li>• Convert by record</li> <li>• Do not convert (Default)</li> </ul> <p>Existing records set up with the old convert to pdf logic will continue to function as before, unless the global setting is changed.</p> <p>This functionality has been added to the following processes for restricting by record.</p> <ul style="list-style-type: none"> <li>• Documents</li> <li>• Records</li> <li>• Drawings</li> <li>• Adverse Events Attachments</li> </ul>	<p>New Field “Convert to PDF” is added to:</p> <ul style="list-style-type: none"> <li>• Documents</li> <li>• Document Types</li> <li>• Records</li> <li>• Drawings</li> <li>• Drawing Types</li> <li>• Adverse Events Attachments</li> <li>• New Document Requests</li> <li>• New Drawing Requests</li> </ul>	Low	URS and UG
ELMTSUP-7494	<p>Added support for converting Open Document formats to PDF.</p> <p>Supported file extensions: .odt,.ott,.ods,.ots,.odg,.otg,.odp,.otp</p>	None	Low	URS and UG

## Gauge Management

QAD EQMS allows you to manage schedules for internal and vendor calibrations, track calibration results and perform R&R, Bias, and Linearity studies.

No changes

## General / Architecture / Structure

This section covers technical and general updates to the technology stack and the base functionality derived from the foundation that span across multiple modules.

ID	Feature Description	Field Updates	Effort Impact	Document Update
ELMTDEV-12556	Integrated the QAD flagship Champion AI tool.  You can use the Champion AI tool to search current EQMS documentation.	None	Low	URS and UG
ELMTDEV-11343	Added Semantic Search to Search Screens and Global Search.  This feature enables a user's search to return similar results similar to the user's query. For example, searching for "package" would also find related word forms, such as "packaging", or synonyms, like "wrapping".	None	Low	URS and UG
ELMTDEV-12605	Update of application objects to .NET 9 framework.	None	Low	None
ELMTDEV-12622 ELMTDEV-12623 ELMTDEV-12652 ELMTDEV-12624	Site security improvements: <ul style="list-style-type: none"> <li>● Cross-site request forgery</li> <li>● Security headers for Web API</li> <li>● Cross-origin resource sharing</li> <li>● Security headers for runtime client</li> </ul>	None	Low	None

## Inspection & SPC

The QAD EQMS Integrated inspection system is driven directly by Control Plans and includes trending and capability analysis.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8472	Created standard Data Load Management sheets for Inspection & SPC.	None	Low	URS and UG
QMSDEV-8598 ELMTDEV-12698	Added ability to create time based inspections.	New Feature Fields added to Inspection Events: <ul style="list-style-type: none"> <li>• Scheduled Interval Inspections</li> <li>• Complete Interval Inspections</li> </ul>	Medium	URS and UG

## Integration

This section includes changes or additions to standard integrations.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8604	Updated the system QXtend processes with new OAUTH2 authentication option.	None	Medium	None

## NCR & CAPA

QAD EQMS Nonconformance system allows you to track and address any type of defect—whether customer, supplier, or internal—through an 8D process.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8539	Standardized the term to “Nonconformance” instead of “Non-conformance.”	None	Low	None

## Risk Management

QAD EQMS Risk Management is an ISO 31000 compliant system to help actively manage risks in a living document. Risk assessments can come from any part of the business, and identified risks are integrated directly into Change Management, New Product Introduction, and Supplier Management processes.

No changes.

## Supplier Quality

QAD EQMS allows you to manage all aspects of supplier quality planning, preparation, requirements, and monitoring.

ID	Feature Description	Field Updates	Effort Impact	Document Update
QMSDEV-8590	Created an action to send to the supplier for the SCAR Implementation state.	None	Low	UG

## Training Management

Integrated training compliance system allows automated management of your training requirements with succession development planning.

No changes.